

Tree Safety and Condition Survey



West Lodge

Clarence Street

Penzance

TR18 2PA

Cornwall

November 26th, 2021

Jason Bellenger Tree Surveys Seven Stars Farm Luxulyan Cornwall PL26 8RT

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Tree Safety and Condition Survey at West Lodge

1.0 Instructions

- 1.1 I have been instructed by Mr and Mrs Adam to carry out an inspection of a large mature Holm Oak and report on the following:
 - a) Condition and Safety of the tree.
 - b) Provide recommendations on the immediate and future management of the tree, based on my assessment and my personal experience as an Arboriculturalist.
- 1.2 I confirm that I hold the Technicians Certificate in Arboriculture (Arbor. A), a Technical Member of the Arboricultural Association, RFS (Royal Forestry Society) Certified, Lantra PTI certified and have some 30 years of working within the industry.

2.0 Report Limitations

- 2.1 The inspection was primarily carried out from ground level using visual observation methods (VTA) and a sounding mallet. A more detailed investigation was then carried out using sonic tomography.
- 2.2 The tree has undergone safety and condition checks using the VTA (Visual Tree Assessment) system as popularised by eminent Arboriculturists such as Dr. David Lonsdale (ref. Principles of Tree hazard Management and Assessment 1999) and Mattheck & Breloer (ref. The Body Language of Trees 1999).
- 2.3 Trees are living organisms whose health and condition can change rapidly, the health, condition and safety of a tree should be checked on a regular basis, preferably at least once a year. The conclusions and recommendations in this report are only valid for one year. This period of validity may be reduced in the case of any change in conditions to or in proximity to the tree.
- 2.4 The conclusions and recommendations contained in this report are based on the tree at the time of inspection. It should be noted that even sound, healthy trees, can fail given sufficient severe weather conditions. Trees are naturally shedding organisms; branches can shed and fall unpredictably even in average weather conditions. As it is not possible to assess fully the condition of the bank

on which the tree has grown and developed, there may be issues with unknown stability. During heavy rainfall events and storm conditions; trees can become unstable through loss of friction between the soil and their roots or become naturally windthrown.

Tree roots can affect foundations, drains and other underground services. I 2.5 have not been instructed to consider these factors in relation to this report and therefore should be considered as beyond the scope of this report.

Introduction 3.0

- I inspected the tree on November 26th, 2021. The weather was clear with good 3.1 visibility, ideal conditions for the survey.
- This survey has been commissioned by Mr. and Mrs. Adam following the 3.2 identification of a bracket fungus at its base.
- The tree has grown and developed at the edge of a raised bed, in an elevated 3.3 position above the drive of West lodge. The tree would target the property and Council owned St.Erbyn's car park following its partial or complete failure.
- West Lodge is located close to the centre of Penzance at approximately 45 metres 3.4 above sea level and relatively sheltered from the prevailing south-westerly salt laden winds.
- I can confirm the species of the tree as a mature Holm Oak, probably planted circa 3.5 1900. The tree has reached its potential height and crown spread for age and exposure.
- There are no records of any previous inspections having been carried out 3.6

Condition Assessment 4.0

4.1 I attach tree location plan (Appendix 1) showing the location of the tree, built structures and frequented areas.

I attach a General Tree Assessment (Appendix 2), which presents the following information:

- Tree number as shown the on plan.
- Tree species (common and Latin)
- Height (estimated in metres or measured with clinometer if practical).
- DBH (Diameter of Stem at Breast Height 1.5 meters)
- Crown spread (radius, estimated in metres).
- Maturity Young Less than ¼ life expectancy (new planting or establishing tree)

Semi Mature – ⅓ to ⅔ life expectancy completed. Has not reached potential height or crown spread.

Mature- ⅔ life expectancy completed with limited potential for any significant increase in size.

Over Mature- 3/3 life expectancy completed and declining.

Dead- Trees with little or no functioning networks of living cells, moribund.

Condition - Good- Healthy, Full Crown, Long Life expectancy, No obvious signs of failure.

Fair - Generally Healthy, Minor Defects.

Poor- Low Vigour, Short Life expectancy, Major Defects.

Dangerous- Likely to fail imminently.

- Observations Root area/Stem condition/Branch Structure/Leaf and bud
- Survey comment As appropriate to tree safety, physiological health structural condition and target.
- Work remedial surgery (if needed) to improve tree safety and condition or abate a nuisance.
- Work priority As appropriate to threat level/ risk management.
- Date of next inspection as recommended.

- Root System Assessment The tree has grown with restricted rooting 4.2 volume due to raised bed. The tarmac drive as risen in places due to the root system exploiting the substrate below and pressure from root expansion/incremental growth.
- Buttress/root collar Assessment Two brackets of Ganoderma applanatum 4.3 identified at base and 0.4m on western quarter (image 2). Sounding (resonance test) indicated internal decay. As it was difficult to assess the advancement of the decay using VTA methods, a further investigation using a Tomograph was carried out (see Appendix 4).
- 4.4 Main Stem Assessment – leaning 25 degrees from upright Northwest. Sounding (resonance test) indicated no internal decay above 1m. No fungal fruiting bodies observed on upper stem.



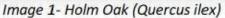


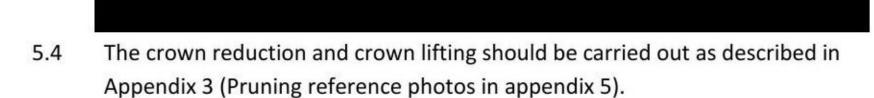


Image 2 – Shows Ganoderma applanatum brackets

- Scaffold and Secondary Branch Assessment Crown breaks at circa 8m into 4.5 two main scaffolds, union in good condition. Minor deadwood throughout crown but no significant defects noted.
- Twigs, Buds and leaves Assessment Crown hangs low over drive and is 4.6 biased North/Northwest. Physiological indications show good vigour with good extension growth noted.

5.0 Conclusions and Recommendations

- 5.1 The results of the Tomograph Assessment indicated that the tree is adapting to the changes in wood strength by laying down new wood, hence it has a Low chance of stem failure (at 350mm) in its current condition.
- 5.2 Bracket fungus *Ganoderma applanatum* is a heartwood decay pathogen and frequently found on Holm Oak of this age class. Characteristically, the fungus produces a woody bracket forming a single bracket or overlapping in tiers, generally dark matt brown with a white underside. When the action of this fungus reaches an advanced stage an excessive amount of decay can result in the failure of the stem. However, the rate of decay can be slow and take many years to advance leaving the strength of the residual wall within acceptable tolerances for many years.
- 5.3 Following my assessment of the tree, I have concluded is in good physiological health and acceptable structural condition. However, following discussion with Mr and Mrs Adam, considering their concerns regarding the size of the tree and the species ability to tolerate pruning, I feel a crown reduction appropriate. A sympathetic crown reduction and lifting would help reduce shading of the south facing aspect of the dwelling and help to alleviate the Adam's concerns.



The crown reduction should be carried out to British Standard 3998:2010

Recommendations for tree works and exactly as described in the Tree Survey Action Analysis (Appendix 3). This work should avoid disturbing or destroying the nesting sites of wild birds or the roost sites of bats under the 'Wildlife & Countryside Act 1981', the 'Countryside and Rights of Way Act 2000' and the 'Conservation of Habitats & Species Regulations 2010' (as amended).

5.6 I recommend that a Tomograph Assessment of the stem (T1) should be carried out again in five years to assess the progression of the decay.

This survey is for the sole use of the above-named client and refers to only those trees identified within, use by any other person(s) in attempting to apply its contents for any other purpose renders the report invalid for that purpose.

Signed.



Date. 26/11/2021

Jason Bellenger Tech. Cert. (Arbor. A.); RFS cert.









The authority of this report ceases when any site conditions change or pruning or other works unspecified in the report are carried out to, or affecting, the subject tree(s). The statements made in this report do not take into account the effects of extremes of climate, vandalism or accident, whether physical, chemical or fire.

Jason Bellenger Tree Surveys cannot therefore accept any liability in connection with these factors, nor where prescribed work is not carried out in a correct and professional manor in accordance with good practice.

References 6.0

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PL268RT

General Tree Assessment (Detailed)

Tree Safety and Condition Survey 2021

Tree ID: T1 Holm Oak Assessor: Jason Bellenger Tech. Cer

Quercus ilex TPO: No Date: 26-Nov-21

Survey Comment: Growing from raised bed in a elevated position above drive. Leaning Northwest at 25 degrees from upright. Crown biased North/Northwest. Likely to target council car parking in the event of partial or

complete failure. Restricted soil volumes available to the tree but has adapted well to position. Crown breaks @ circa 8m into 2 main scaffolds, union at this point in good condition. Minor deadwood throughout crown, but no significant defects noted. Good vigour and extension growth. Main crown hangs low over drive. 2 fruiting bodies of Ganoderma applanatum identified @ base and 0.4m on western

quarter, sounding base reveals decay internally. Tomograph taken .

Details	Height	Spread	Stems	Ø	Maturity	Bat	Con Area	Prev Insp	Next Due	Condition
	17 m	7 m	1	950 mm	Mature	No	Yes	N/A	26-Nov-22	Fair
Observations	Root			Stem		E	Branch		Leaf/Bud	
	No visua	l defects		Fungus	or decay	L	Ninor dead woo Old pruning wo ow hanging br Stubs	unds	Normal	
Work	Category	,		Action						Priority
	See Comr	ment		See Cor	nment					1 year

Page 1 General Assessment Pear Technology TreeMinder 30/11/2021

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PL268RT

Tree Survey Action Analysis

Tree Safety and Condition Survey 2021

Tree: T1

Quercus ilex

TagNo: No tag Action Recommendations: Priority

Holm Oak See Comment See Comment 1 year

Tree Surgery work: Remove first primary branch to North west back to main stem then remove second order branch to left 1.5m up (looking south) back to main stem (see Image 1). Crown lift remaining low branches to achieve 5m clearance over drive and car park. (see Images 2 and 3). Reduce crown height by 3m to leave 14m and radial crown spread to northwest by 2m to leave 5m radial crown spread (Image 4).

Page 1

Management report

Pear Technology TreeMinder

30/11/2021

ArborSonic 3D Measurements Report

west lodge (1) 27/11/2021 12:31

Tree species: Quercus ilex (Holm Oak)

Tree location	West Lodge, TR18 2PA
Measurement date	Friday, November 26, 2021 10:40 AM
Tree identifier	T1
Project identifier	West Lodge01
Trunk diameter at 4 feet	940mm
Status report	
Root status	Intact
Root collar status	Decayed
Trunk status	Decayed
Crown collar status	Intact
Crown status	One-sided
Other state	Tree in good physiological condition. Tree in
	impaired structural condition- Fruiting
	bodies of Ganoderma applanatum at base.
Proposed treatment	
Root treatment	Not necessary
Root collar treatment	Not necessary
Trunk treatment	Not necessary
Crown collar treatment	Not necessary
Crown treatment	Not necessary
Other treatment	

Biomechanics

Wind		
Wind model:	EN1991	
Terrain:	City	
Base wind velocity:	26.0 m/s	
Dry air temp.:	8°C	
Crown		
Crown model:	Drawn	
Area:	187.81 m2	
Top height:	16.62 m	
Center height:	8.74 m	
Bottom height:	0.9 m	
Trunk		
Degree of lean:	79 °	
Direction of lean:	Northwest (315 °)	
Tree		
Wind load:	26831 N	
Center height:	9.02 m	
Drag factor:	0.25	

Appendix 4

Yield strength:	23.9 MPa	

Layer name	Height	Decayed area	Safety factor	Risk rating
Layer #1	35 cm	51 %	408 %	Low risk

Safety factor: $408\,\%$

Layer #1

Sensor Geometry

Height	35 cm
Scheme	Irregular
Sensor count	10

Sensor position data

Sensor position data	T 22	
L1 - 1	15 cm	
2 - 1	34 cm	
L2 - 1	43 cm	
3 - 1	53 cm	
L3 - 1	60 cm	
4 - 1	80 cm	
L4 - 1	93 cm	
5 - 1	105 cm	
L5 - 1	113 cm	
6 - 1	110 cm	
L6 - 1	102 cm	
7 - 1	95 cm	
L7 - 1	94 cm	
8 - 1	88 cm	
L8 - 1	77 cm	
9 - 1	61 cm	
L9 - 1	47 cm	
10 - 1	33 cm	
L10 - 1	17 cm	
L1 - 6	108 cm	
2 - 6	102 cm	
L2 - 6	95 cm	
3 - 6	81 cm	
L3 - 6	69 cm	
4 - 6	58 cm	
L4 - 6	49 cm	
5 - 6	38 cm	
L5 - 6	24 cm	
L6 - 6	20 cm	
7 - 6	35 cm	
L7 - 6	50 cm	
8 - 6	64 cm	
L8 - 6	72 cm	
9-6	82 cm	

L9 - 6	87 cm
10 - 6	91 cm
L10 - 6	96 cm
Penetration depth	2 cm
Bark thickness	1 cm

Time Data (µs)

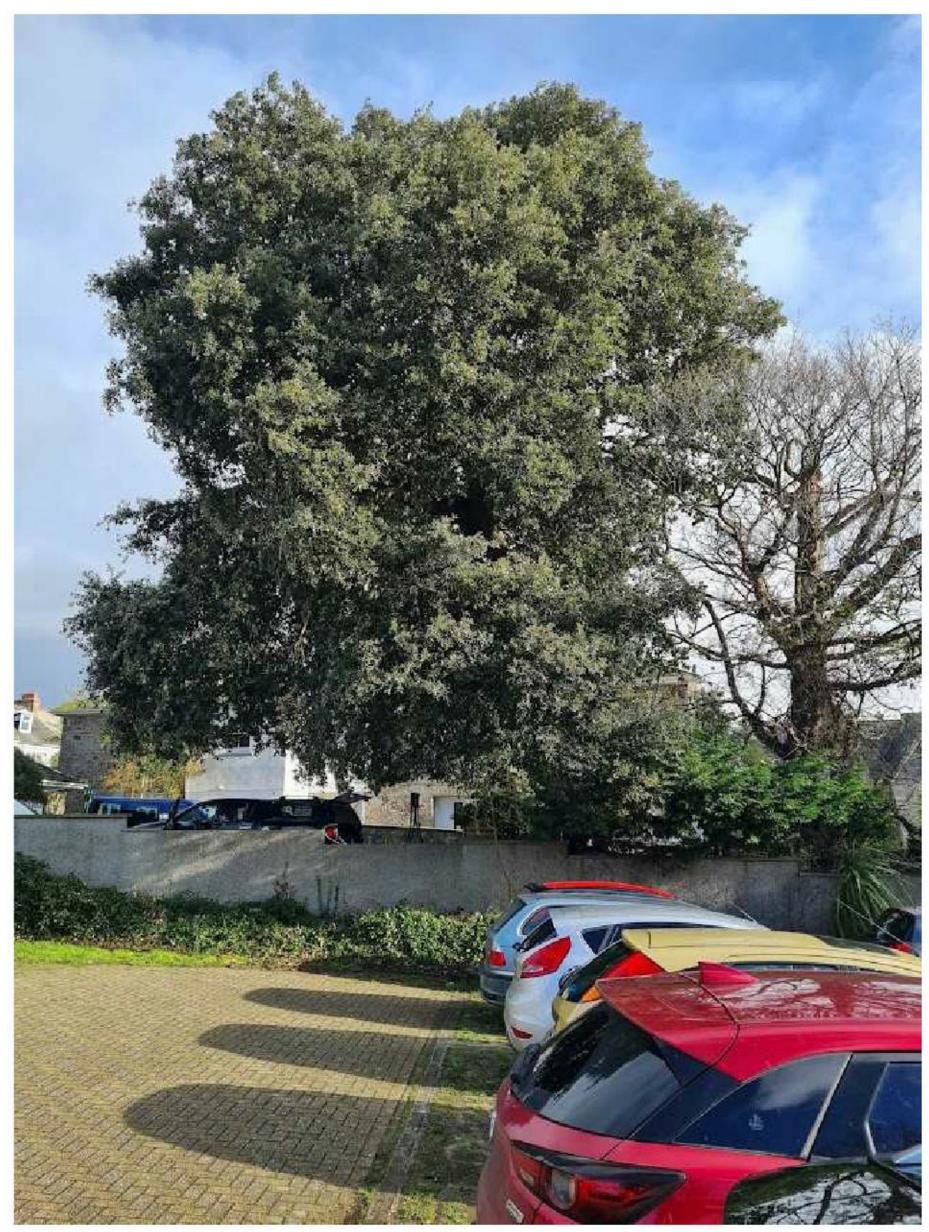
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12	2	27	3	1	42	52	82	93	10	88	70	35	43	28	34	15	20	12	
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Tomograms (m/s)

TOIL	Tomograms (m/s)																		
	21	22	20	22	22	16	13	15	13	11	12	18	22	20	23	20	21	21	23
	76	59	92	80	04	89	81	49	27	30	26	60	29	18	36	92	87	45	60
21		28	21	23	17	18	16	14	13	11	12	14	18	20	19	20	20	20	17
76		12	25	57	54	44	80	73	46	71	67	70	66	19	95	64	24	39	17
22	28		18	20	16	16	16	16	14	10	10	15	17	18	19	19	20	20	19
59	12		92	99	31	55	20	23	04	98	82	20	54	25	24	49	65	65	51
20	21	18		28	15	15	17	15	15	11	99	11	15	15	18	18	19	21	18
92	25	92		31	42	36	12	70	47	10	8	44	73	97	16	40	54	22	47
22	23	20	28		11	13	15	16	14	12	84	87	11	15	13	17	18	19	23
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49	73	23	70	27	67	91	87		24	69	44	35	27	06	6	1	5	5	37
13	13	14	15	14	18	19	20	22		31	23	15	13	13	11	10	98	94	99
27	46	04	47	23	61	22	22	24		12	27	70	14	62	06	23	7	0	8
11	11	10	11	12	12	20	21	22	31		21	17	14	10	13	11	11	10	10
30	71	98	10	89	36	75	63	69	12		75	67	62	82	06	22	82	38	02
12	12	10	99	84	11	11	15	17	23	21		16	17	14	12	16	13	15	12
26	67	82	8	7	03	97	81	44	27	75		48	26	64	79	48	51	53	37
18	14	15	11	87	71	11	12	13	15	17	16		21	18	19	20	20	20	20
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22	18	17	15	11	77	83	10	13	13	14	17	21		21	17	21	20	23	19
29	66	54	73	55	3	1	74	27	14	62	26	35		10	59	69	86	88	61
20	20	18	15	15	99	79	87	10	13	10	14	18	21		19	20	21	21	24
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23	19	19	18	13	88	91	82	88	11	13	12	19	17	19		26	21	21	20
36	95	24	16	97	8	1	6	6	06	06	79	39	59	50		20	85	83	92
20	20	19	18	17	11	71	87	87	10	11	16	20	21	20	26		22	20	27
92	64	49	40	12	02	8	1	1	23	22	48	79	69	86	20		55	35	52
21	20	20	19	18	10	89	80	87	98	11	13	20	20	21	21	22		22	20
87	24	65	54	33	06	0	4	5	7	82	51	58	86	38	85	55		41	61
21	20	20	21	19	16	84	85	91	94	10	15	20	23	21	21	20	22		22
45	39	65	22	21	32	3	3	5	0	38	53	08	88	02	83	35	41		92
23	17	19	18	23	13	13	10	10	99	10	12	20	19	24	20	27	20	22	
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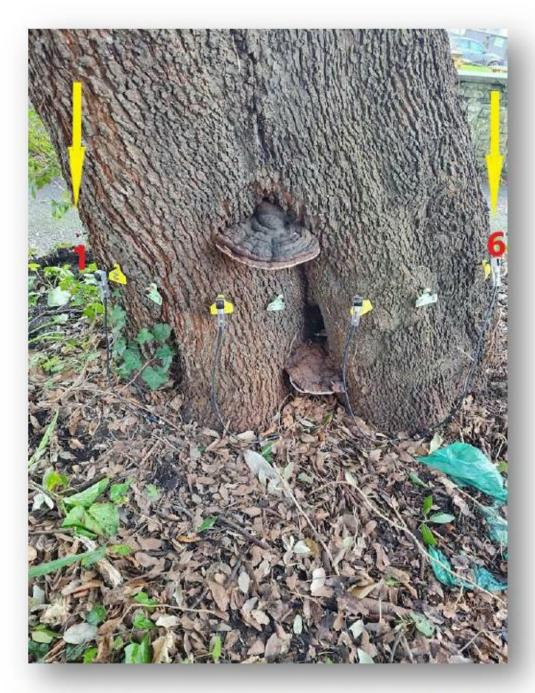
T1 - Holm Oak



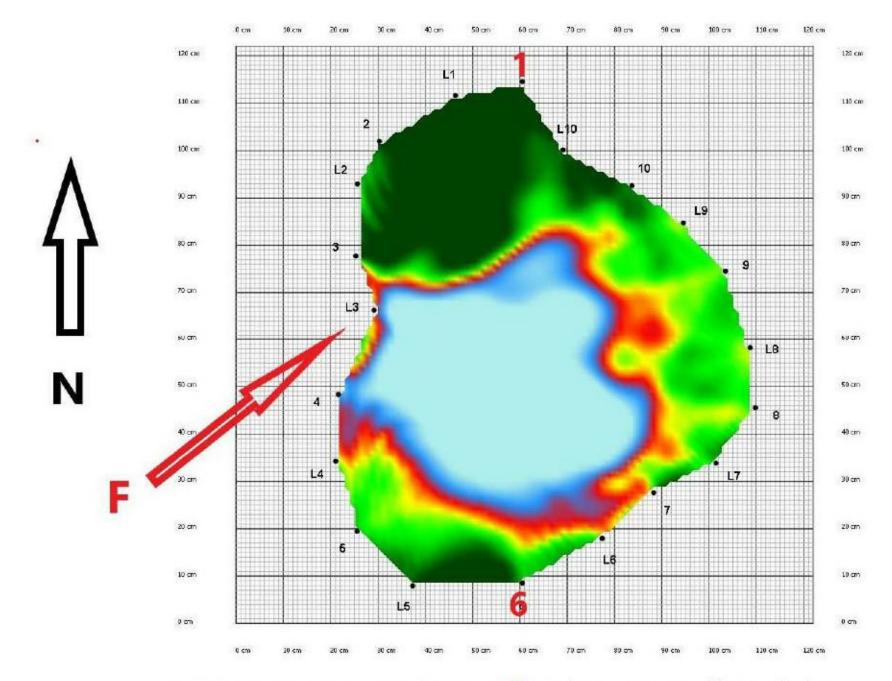
Arborsonic set up looking South (Sensors @ 3500mm)



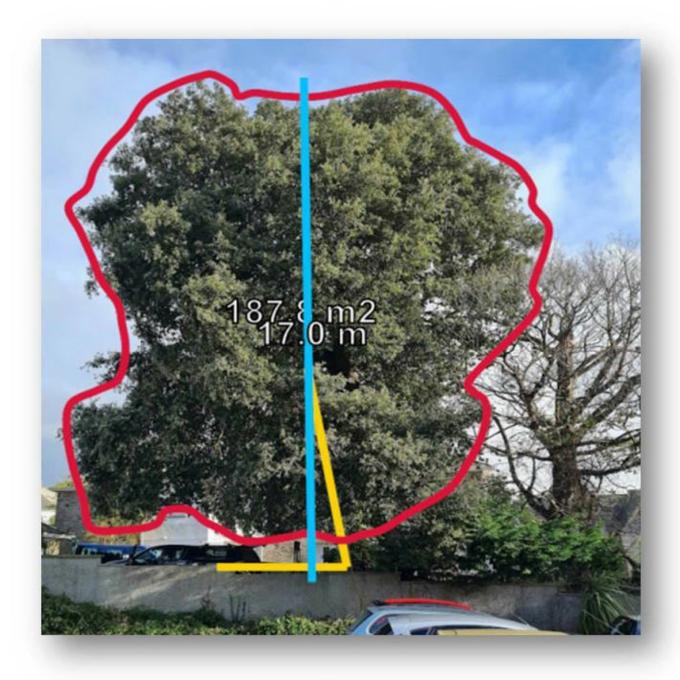
Arborsonic set up looking North (Sensors @ 3500mm)



Arborsonic set up between fruiting bodies @ 3500mm- Sensors 1&6 indicated



Sonic Tomogram image-Layer @350mm . 'F' – indicates position of fruiting bodies



Crown area calculation

Appendix 4



Safety factor Calculation

Conclusions - Based upon this assessment the tree has a basic safety factor of 408% which is above the minimal requirement of 150%, as such the tree is assumed to offer a **low risk of stem failure** at 0.35 m, assuming an upper wind speed of 33m/s (118.8 km/h or 73.8 mph or Beaufort Force 12) are likely to be experienced on site in the next year. The decay has the potential to overcome the remaining stem section in the longterm and will require periodic appraisal to anable comparsion with this baseline information. Ideally the stem should be reassessed in this way in 5 years. The tree as a whole should be visually inspected every 12 months.

Glossary of Terms.

Sonic Tomography (SOT): Sonic tomographs detect defects (e.g., hollows or wood rot) in a non-invasive way by generating a two-dimensional map of the sound velocity transmitted across a tree's section, mirroring the integrity of the inspected wood. It works on the principle that sound waves passing through decay move more slowly than sound waves traversing solid wood. The system sends sound waves from a number of points around a tree trunk to the same number of receiving points, the relative speed of the sound can be calculated, and a two-dimensional image is generated. Using the differences in the transit times between sensors, the analysis software constructs a two-dimensional picture, which show zones of differing sound transmission properties within the stem. The software uses pre-set colours, for example, areas with high "sonic speed" in green whereas low sonic values are shown in blue-white. Other colours of yellow & red represent various levels of rotting zones based on sonic speed measurements in the respective areas. Sonic Tomography gives valuable density information about the trees. The density strongly correlates with the soundness of the wood. This is very useful to access the stability of the tree. In some situations, the sonic investigation is interfered with by the internal structure of the wood.

Safety Factor. Safety factor is the ratio of the wood strength from the species database as shown at "Strength" and this computed maximal stress, multiplied by a correction factor of 70%. The formula is: $(SF=0.7\ Strength\ /\ MaxStress)$. The rationale behind this approach is that given all the

parameters above the software tries to estimate the stress in the wood and if this exceeds the maximum limit the material can resist, then the trunk would break. This is based upon several key elements including:

Safety Factor	below	50% -	100% -	above
	50%	100%	150%	150%
Risk Rating	Extreme	High	Moderate	Low
	Risk	Risk	Risk	Risk

- Expected wind speed will not breach 33m/s or 72 mph.
- Drag factor is the drag coefficient of the crown, taken from the tree species database.
- Strength is the yield strength of the trunk wood, also taken from the species database.
- Wind force is the calculated force acting on the crown centre at the given wind speed and crown size.
- Tree weight above layer (@350mm) is the estimated total weight of tree that is above the selected layer.
- The torque resulting from the wind and gravity forces.
- Max stress is the maximal stress resulting from the torque and mass of the tree, taking into
 consideration the tomogram. The Layer(@350mm) section shows the details for the selected
 layer. Decayed area is the percentage of the decayed region on the selected layer compared
 to the total layer area.

Appendix 5 - Tree pruning Reference Photographs

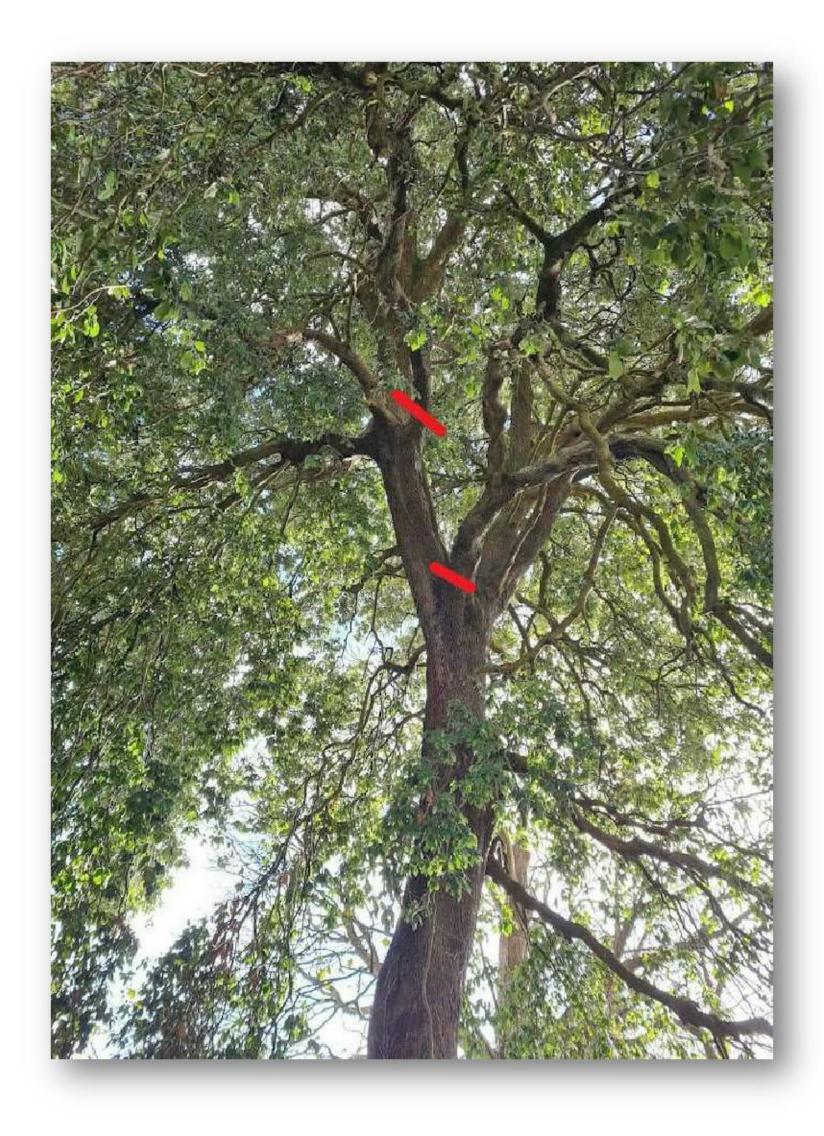


Image 1- Red line shows removal of first primary branch and branch above

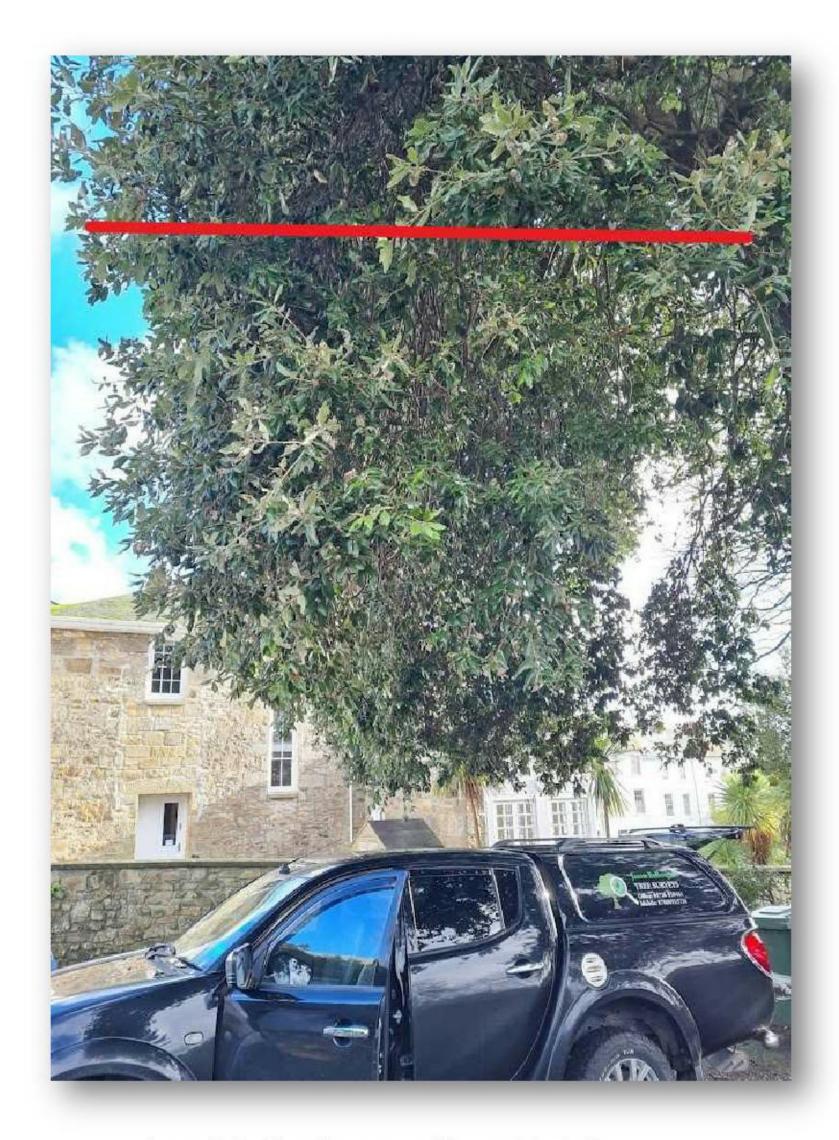


Image 2- Red line shows crown lift over drive by 5m

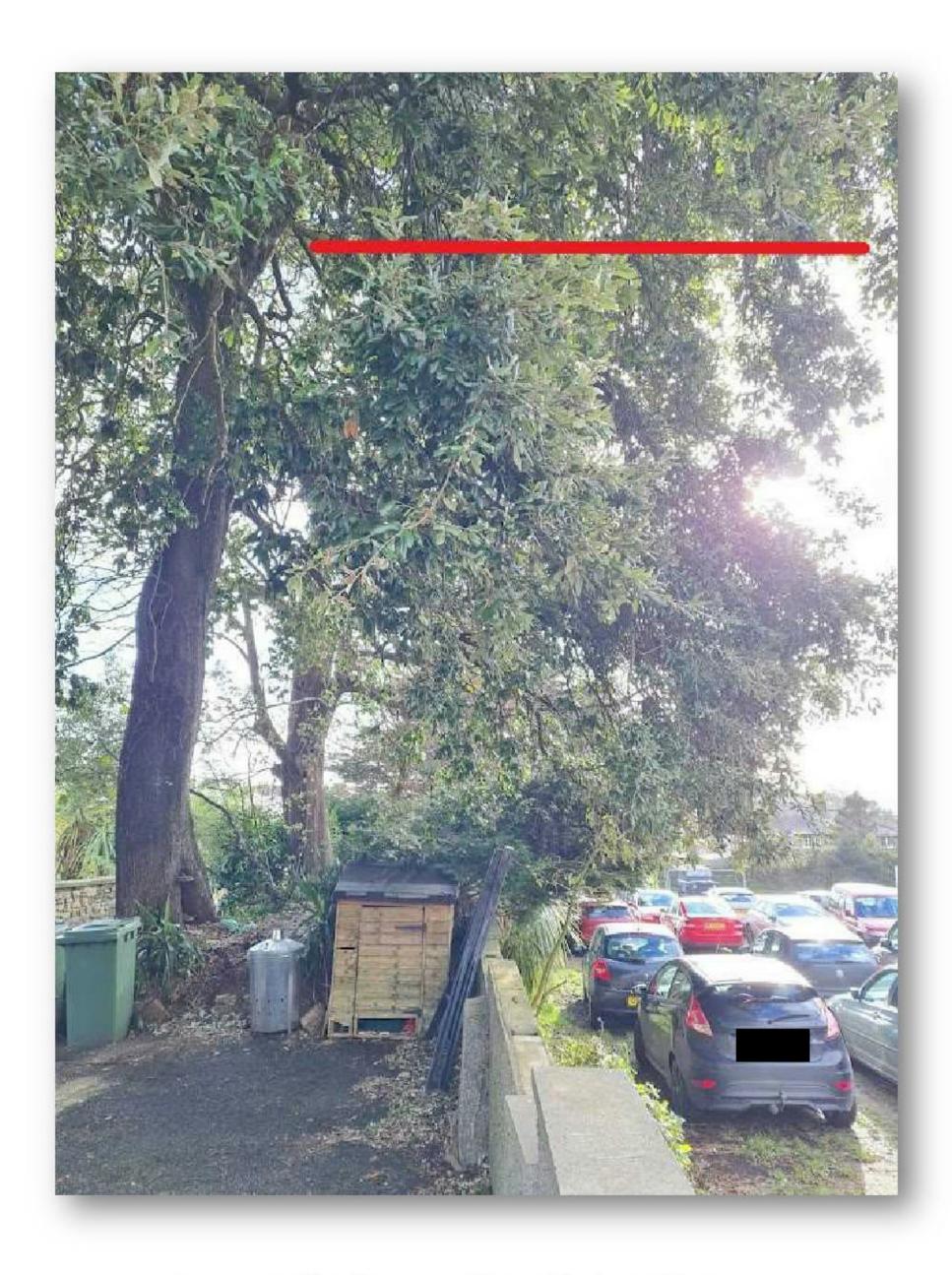


Image 3- - Red line shows crown lift over drive/car park by 5m



Image 4- Red line indicates crown height reduction by 3m to leave 14m and radial crown spread by 2m to leave 5m radial crown spread (Northwest side).