

133 Baston Road, Hayes

Arboricultural Impact Assessment and Method Statement

September 2023



Client	South East Living		
Job name	133 Baston Road, Hayes		
Report title	Arboricultural Impact Assessment and Method Statement		
File reference	23-1610-Report		
	Name	Position	Date
Author	Neil Taylor	Arboricultural Consultant	September 2023

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1 Introduction

1.1 Site Description

133 Baston Road, Hayes (the ''site'') currently comprises a single detached dwelling set within a large garden, a former school swimming pool, tennis court and outbuildings. The site is situated approximately half a mile southeast of the centre of Hayes. The site is bound to the north and east by playing fields, to the south by a school and to the west by residential dwellings.

There are no Tree Preservation Orders (TPOs), however part of the site is within a conservation area.

1.2 Proposed Works

The site is subject to two planning applications. The first is for the demolition of the existing dwelling and the construction of three detached dwellings with the associated car parking. The second is for the demolition of the existing dwelling, swimming pool, tennis court and outbuildings and the construction of two detached single storey dwellings, car barns and the associated car parking.

1.3 Aims of Study

To inform a planning application, Canopy Consultancy has been commissioned by South East Living to undertake a tree survey of the site, in accordance with British Standard (BS) 5837:2012 "Trees in Relation to Design, Demolition and Construction - Recommendations".

The aim of this report is to present the results of the survey, including a Tree Survey Schedule (TSS), an Arboricultural Implications Assessment (AIA), and an Arboricultural Method Statement (AMS). A Tree Protection Plan (TPP) has also been produced and accompanies this report as a separate drawing.

This report in no way constitutes a health and safety survey report. Where concerns for tree health and safety exist, the necessary and appropriate tree inspections should be carried out.

2 Methodology

The trees were inspected from ground level by consultant arboriculturist Neil Taylor on 13th September 2023 and measurements taken in accordance with the recommendations set out in the BS 5837:2012. Canopy spreads were measured and plotted to the four compass points. Where direct access was not possible measurements have been estimated. The surveyed trees are colour coded on the accompanying tree survey drawing according to their relevant BS category.

The tree data collected is used to enable the current canopy spread of the surveyed trees and the Root Protection Area (RPA) to be plotted on the accompanying TPP. The RPA is defined by the formula in paragraph 4.6 from the BS 5837:2012 and may be refined by taking into account current on-site constraints to root activity such as buildings, earthworks and hard paving. This forms part of the design process for the proposed development.

3 Assessment

3.1 Tree Character Groups

The detailed results of the tree survey are provided in the TSS, in Appendix 1. In summary, the trees on and adjacent to the site are in a reasonable condition and vary in terms of amenity value provided to the wider landscape. The trees can be divided into two distinct character groups as follows:

- 1. The first character group includes the medium sized, middle aged trees found growing on or close to the site's boundaries. In the main, the trees in this character group are in a reasonable condition and provide a degree of arboricultural amenity to the local area.
- 2. The second character group includes the smaller, young trees found growing across the site. The majority of the trees in this character group are in a good condition but due to their size are of limited amenity value to the local area.

4 Arboricultural Impact Assessment (AIA)

4.1 Methodology

The AIA uses the information obtained in the tree survey to identify areas where the proposed construction may be at odds with accepted standards, in terms of a tree's requirements for space in which to maintain existing roots and shoots, and space for future growth.

The quality and relative importance of each tree is illustrated as a coloured polygon. The colour used relates to the BS categories as follows: A - green, B - blue, C - grey and U - red (see accompanying drawing reference 23-1610-TPP). In general the design process will try to retain A and B category trees. Proposed construction will therefore normally be excluded from the RPA of A and B category trees. Red trees are discounted as they are recommended for removal.

Details of the trees surveyed are given in the TSS (Appendix 1). The juxtaposition of the proposed development in relation to existing tree locations are shown on the accompanying TPP drawing, reference 23-1610-TPP.

The AIA considers existing site conditions and the effect that they may have on the development of the surveyed trees root systems. Hard structures such as building and paved roads and paths can influence the root activity of trees by reducing the availability of both moisture and nutrients.

4.2 Assessment

Refer to the accompanying TPP, drawing, reference 23-1610-TPP, for the relationship between the proposed development and the trees on and adjacent to the site.

• The following trees will be removed for arboricultural reasons:

T12

• The following trees will be removed to enable the proposed development:

T1	to enable the widening of the existing access road
T10	to enable the construction of an access road
T11	to enable the construction of a car parking space
T13	to enable the construction of an access road
T22	to allow space for a garden
T23	to enable the construction of a dwelling
T24	to enable the construction of a dwelling

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- T25 to enable the construction of a dwelling
- T26 to enable the construction of an access road
- H4 to enable the construction of an access road
- H6 to enable the construction of an access road
- H7 to enable the construction of a dwelling and car barn
- The following trees will require pruning prior to the construction of the proposed development:
 - T14 Reduce northeast facing laterals overhanging the site by 1 metre to suitable growth points
 - T16 Reduce northeast facing laterals overhanging the site by 1 metre to suitable growth points
 - T29 Crown lift to clear 3 metres over site, secondary branches only
- The following trees will be affected by the removal of the existing hard surface from within the RPA:

T8 and T9

The hard surface will be removed in accordance with the methodology outlined in Section 5.2 below.

• The following trees will be affected by the construction of new areas of hard surfacing within the RPA:

T31 and T32

The proposed hard surface will be porous and will be constructed in accordance with the 'no dig' principles outlined in Arboricultural Association Guidance Note 12 and utilise a cellular confinement system such as Cell Web as a sub base. Refer to Section 5.3 below for details.

5 Arboricultural Method Statement (AMS)

5.1 Methodology

The AMS provides the means by which retained trees and hedges can be protected throughout the development.

The movement of demolition and construction machinery in close proximity to trees may cause compaction of the soil which affects the tree's ability to absorb moisture and nutrients. The RPAs of retained trees and hedges will be protected by a tree protection barrier as described in paragraph 5.5 below and shown on the accompanying TPP, drawing number 23-1610-TPP.

5.2 Demolition within the RPA of Retained Trees

Prior to demolition commencing, the retained trees will be protected in accordance with the accompanying TPP, drawing number 23-1610-TPP.

Where the existing hard surface is to be removed from within the RPA of T8 and T9, it is to be broken up and removed from the RPA using hand tools only. Once removed, the area is to be reinstated with topsoil immediately.

5.3 Construction within the RPA of Retained Trees

Prior to construction commencing, the retained trees will be protected in accordance with the accompanying TPP, drawing number 23-1610-TPP.

Construction of Hard Surfaces

Construction of the new areas of hard surface within the RPA of T1 will utilise a cellular confinement system such as Cell Web in order to minimise the excavations required. The new hard surface will be constructed on top of the existing ground level and no excavations will take place to level the ground. Guidance on the form of construction necessary to avoid root damage and loss is provided in the form of an extract of the Cell Web Product brochure for their cellular confinement system at Appendix 2. The installation of the hard surface should proceed in the following order:

- Lay geotextile membrane over the soil and pin into place
- Lay cellular confinement system (such as Cell Web) as specified by engineer and pin into place.

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- Fill the cellular confinement system with a 'no fines' aggregate to engineer's specification Work must be carried out progressively so that any machinery used only moves on the laid surface.
- Install timber edging (if required) as specified by engineer
- Lay geotextile membrane over filled cellular confinement system.
- Lay wearing course as specified by landscape architect

Where the proposed new hard surface is to be installed on the existing soft landscape, allowances will be made for the increase in level which can be graded out across the remainder of the new hard surface.

No materials or spoil is to be stored within the RPA of a retained tree.

In order to avoid damage to the retained trees the tree surgery and felling work identified in the accompanying tree survey schedule will be carried out prior to the occupation of the site by the building contractor. The work will be carried out in accordance with BS 3998:2010.

5.4 Services

The proposed locations of service runs have not been finalised at this early stage. However, it is assumed that the services will enter site beneath the access drive and as such will not be within the RPAs of the retained trees. Where this is not the case, excavations will be carried by hand in accordance with 'broken trenches' described in NJUG 4 Section 4, an extract of which can be found in Appendix 3. This will ensure that tree roots are not damaged during the installation of the service. All root pruning will be agreed beforehand with the named arboriculturist in consultation with the local authority arboricultural officer. All root pruning will be in accordance with current best working practice.

5.5 Tree Protection

All trees that are to be retained on the site will be protected by the use of a tree protection barrier erected in the location shown on the accompanying TPP, drawing number 23-1610-TPP. The fence will consist of "Heras" type panels or similar braced at appropriate intervals and secured to keep in place. The tree protection barrier will be erected prior to the occupation of the site by the building contractor and will only be removed once the construction phase is complete.

Where specified on the accompanying TPP drawing, reference 23-1610-TPP, the ground between the boundary and the new buildings will be protected by geotextile fabric and side butting scaffold boards or thick plywood fit for purpose, on a compressible layer (e.g. 100mm layer of

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woodchip over a geotextile membrane). A single thickness of boarding will provide sufficient protection for pedestrian load. The ground protection will be left in place until the building works are complete

5.6 Site Monitoring and Supervision

The process of reporting to the client and LPA/Tree Officer will be by emailing the checklist form at Appendix 4. Site monitoring is to be at a frequency agreed and approved by the LPA. It will involve a site visit by the arboriculturist at selected intervals to ensure that the appropriate tree protection measures, as detailed in the approved drawings and method statements, are continually adhered to.

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6 Conclusion

Canopy Consultancy was commissioned by South East Living to carry out a tree survey at the site. The results of the survey indicate that the trees within the survey area vary considerably in terms of condition and contribution to the amenity of the wider landscape.

A total of nine individual trees and three hedges will be removed to enable the proposed development. The trees to be removed are within the 'C' category because they are either young and easily replaced, or are of limited amenity value.

The proposed development of the site provides an opportunity to plant a number of new trees as part of a landscape scheme for the site. This will improve the age range and species diversity of the trees in the local area, as well as enhancing the tree cover on the site.

Through the specified tree protection measures and construction methodology, it will be possible to minimise the impact of the proposed development on the retained trees.

Overall, there are no known overriding arboricultural constraints which would prevent the proposed development from going ahead, subject to the protection measures and construction methodologies specified within this report being correctly implemented.

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7 Appendices

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Appendix 1: Tree Survey Schedule

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Project:	133 Baston Road, Hay						yes	BS	5837 2012	Trees	Surveyed by	NAT	- SPann		
Ref:				2	3-16	10-	rss	in r	demolition	and	Weather	Overcast		12 -	
Date:					1	3.09	9.23		constructi	on-	Tagged	No	CANOPYCC	NSULTAI	NCY
Client:			ļ	Sout	n Eas	st Liv	ving	re	commenda	ations					
				Can	ору	Spr	ead								
Tree No.	Species	Height (m)	DBH (mm)	Ν	E	S	W	Stems	Height of crown clearance	Age class	Physiological condition problems/comments	Structural condition	Preliminary management recommendations	Estimated remaining contribution years	BS category
T1	Malus (Apple)	4	170	2	2	2	2	1	1.5	MA	Fair - Low vitality.	Good	None	20-40	C1
T2	Acer campestre (Field Maple)	6	270	3	3	3	3	1	1.5	MA	Good	Good	None	40+	B2
Т3	Malus (Apple)	4	150	1.5	2	1	1	1	1.5	Y	Fair - Low vitality. Leaning North-East.	Fair - Decay present on stem.	None	10-20	C1
T4	Malus (Apple)	4	170	2	2	2	2	1	2	MA	Poor - Declining. Die back.	Fair	None	<10	U
Т5	Acer campestre (Field Maple)	6	250	3	3	3	3	1	1.5	MA	Good	Good	None	40+	B2
Т6	Ulmus procera (English Elm)	5	140	1	3	2	2	1	2	Y	Good	Good	None	10-20	C1
Τ7	Ulmus procera (English Elm)	6	120	2	2	2	1	1	2	Y	Good	Good	None	10-20	C1
Т8	Fraxinus excelsior (Ash)	12	400	6	5	4	7	1	2	MA	Fair - early die back	Good	None	10-20	C1
Т9	Cercis siliquastrum (Judas Tree)	4	162	4	1	1	5	3	1	MA	Fair - Low vitality.	Fair - Poor shape & form.	None	Oct-20	C1
T10	Malus (Apple)	3	156	2	2	1	1	2	2	MA	Fair - Low vitality.	Good	None	10-20	C1
T11	Malus (Apple)	4	226	2	3	1	2	2	1.5	MA	Fair - Low vitality.	Good	None	10-20	C1
T12	Malus (Apple)	3	100	2	2	2	2	1	1.5	MA	Dead	Poor	Remove tree.	0	U

Project:	133 Baston Road, Haye						133 Baston Road, Hayes BS 5837 2012 Tr			Trees	Surveyed by	NAT			
Ref:				2	23-16	10-7	rss	in r	elation to demolition	design, and	Weather	Overcast			
Date:					1	3.09	9.23		constructi	on-	Tagged	No	CANOPYCC	NSULTAI	NCY
Client:				Sout	h Eas	st Liv	ving	re	commenda	ations					
				Can	ору	Spre	ead								
Tree No.	Species	Height (m)	DBH (mm)	N	E	S	W	Stems	Height of crown clearance	Age class	Physiological condition problems/comments	Structural condition	Preliminary management recommendations	Estimated remaining contribution years	BS category
T13	Pyrus (Pear)	5	280	2	2	2	2	1	2	MA	Fair - Previously reduced.	Good	None	10-20	C1
T14	Prunus avium (Wild Cherry)	7	90	3	3	1	1	1	1.5	Y	Fair - Low vitality. Suppressed. Sucker	Fair - Poor shape & form.	None	10-20	C1
T15	Prunus avium (Wild Cherry)	6	100	1	3	3	1	1	2	Y	Fair - Low vitality. Suppressed. Sucker	Fair - Poor shape & form.	None	10-20	C1
T16	Prunus avium (Wild Cherry)	9	354	5	5	6	3	2	1	М	Poor - Poor shape & form. Off site. Central stem dead	Good	None	10-20	C1
T17	Fraxinus excelsior (Ash)	11	200	3	1	4	4	1	3	Y	Good - Off site.	Good	None	40+	B2
T18	Corylus avellana (Hazel)	4	110	3	2	2	3	5	1	MA	Good - Coppice.	Good	None	40+	C1
T19	Prunus avium (Wild Cherry)	8	150	3	3	3	3	1	1	Y	Good - Off site.	Good	None	40+	C1
T20	Acer campestre (Field Maple)	9	260	2	4	4	3	1	2	MA	Good - Squirrel damage in crown.	Good	None	40+	B2
T21	Corylus avellana (Hazel)	6	205	4	З	З	3	5	1	MA	Fair - Die back.Drought stress	Fair	None	10-20	C1
T22	Acer campestre (Field Maple)	8	70	1	1	3	1	1	3	Y	Fair - Poor shape & form.	Fair - Spindly.	None	10-20	C1
T23	Sorbus aria (Whitebeam)	5	120	2	2	2	1	1	2	Y	Fair - Low vitality.	Good	None	20-40	C1
T24	Sorbus aria (Whitebeam)	6	120	2	2	2	2	1	2	Y	Fair - Low vitality.	Good	None	20-40	C1

Project:			133 Bas	ston l	Road	l, Ha	yes	BS	5837 2012	Trees	Surveyed by	NAT	Sterner.		
Ref:				2	23-16	10-7	rss	in r	elation to d	design, and	Weather	Overcast			Charles and and
Date:					1	3.09	9.23		constructi	on-	Tagged	No	CANOPYCC	NSULTAI	NCY
Client:				Sout	h Eas	st Liv	/ing	re	commenda	ations					
				Can	ору	Spro	ead								
Tree No.	Species	Height (m)	DBH (mm)	N	E	S	W	Stems	Height of crown clearance	Age class	Physiological condition problems/comments	Structural condition	Preliminary management recommendations	Estimated remaining contribution years	BS category
T25	Chamaecyparis Iawsoniana (Lawson Cypress)	5	200	1	1	1	1	1	2	MA	Fair - browning of leaves	Good	None	10-20	C1
T26	Malus (Apple)	4	260	3	3	3	3	1	2	MA	Fair - Low vitality.	Good	None	10-20	C1
T27	Fraxinus excelsior (Ash)	9	200	3	2	3	3	1	2	Y	Fair - early die back	Good	None	10-20	C1
T28	Corylus avellana (Hazel)	5	147	2	2	3	2	3	1	MA	Good - Coppice.	Good	None	20-40	C1
T29	Acer campestre (Field Maple)	8	270	4	4	3	3	1	2	MA	Good - Squirrel damage in crown.	Good	None	40+	B2
T30	Chamaecyparis lawsoniana (Lawson Cypress)	7	250	2	2	2	2	1	1	MA	Good - Off site.	Good	None	20-40	C1
T31	Crataegus monogyna (Hawthorn)	6	260	3	3	2	3	1	2	М	Good	Good	None	20-40	B2
T32	llex aquifolium (Holly)	5	280	2	3	2	2	1	2	MA	Good - Topped.	Good	None	20-40	B2
Т33	Crataegus monogyna (Hawthorn)	5	260	3	3	2	3	2	2	MA	Fair - Low vitality.	Good	None	10-20	C1

Project:			133 Bas	ston I	Road	l, Ha	yes	BS in r	5837 2012 elation to (? Trees design,	Surveyed by	NAT	- Alexandre		
Rer: Date:				2	23-16	13.00	55 123	C	demolition	and	Tagged	No	CANOPYCC	NSULTA	NCY
Client:				Sout	h Ea	st Liv	/ing	re	constructi	on- ations	luggou				
				Can	юру	Spre	ead								
Tree No.	Species	Height (m)	DBH (mm)	Ν	E	S	w	Stems	Height of crown clearance	Age class	Physiological condition problems/comments	Structural condition	Preliminary management recommendations	Estimated remaining contribution years	BS category
G1	Acer campestre (Field Maple),Corylus avellana (Hazel),Crataegus monogyna (Hawthorn),Fagus sylvatica (Beech),Laburnum anagyroides (Laburnum),Buddle ja davidii (Butterfly Bush)	6	Varied						Y	Good - boundary group.	Good	None	40+	B2	
H1	Ulmus procera (English Elm),Crataegus monogyna (Hawthorn),Prunus laurocerasus (Cherry Laurel)	3	Varied						МА	Good - boundary hedge. Off site.	Good	None	40+	C1	
H2	Ulmus procera (English Elm)	2	Varied			ed			MA	Good - boundary hedge.	Good	None	40+	C1	
НЗ	Ulmus procera (English Elm),Crataegus monogyna (Hawthorn)	2	Varied						MA	Good - boundary hedge.	Good	None	40+	C1	

Project:			133 Bas	ston	Road	, Ha	yes	BS	5837 2012	Trees	Surveyed by	NAT	Storma		
Ref:				2	23-16	10-T	SS	in r	elation to d	design,	Weather	Overcast		12	
Date:					1	3.09	.23	,	construction		Tagged	No	CANOPYCC	NSULTAI	NCY
Client:				Sout	h Eas	st Liv	ving	re	commenda	ations					
				Can	ору	Spre	ead								
Tree No.	Species	Height (m)	DBH (mm)	N	E	S	w	Stems	Height of crown clearance	Age class	Physiological condition problems/comments	Structural condition	Preliminary management recommendations	Estimated remaining contribution years	BS category
H4	X Cupressocyparis leylandii (Leyland Cypress)	2.5				Varie	əd			MA	Good	Good	None	20-40	C1
H5	llex aquifolium (Holly),Crataegus monogyna (Hawthorn),Sambu cus nigra (Elder),Corylus avellana (Hazel),Lonicera nitida (box honeysuckle)	3	Varied							MA	Good - boundary hedge.	Good	None	40+	C1
H6	X Cupressocyparis leylandii (Leyland Cypress)	3				Varie	ed			MA	Good	Good	None	20-40	C1
H7	Thuja plicata (Western Red Cedar)	2		Varied						Y	Good	Good	None	20-40	C1
H8	Prunus laurocerasus (Cherry Laurel),Corylus avellana (Hazel)	3		Varied						MA	Good - boundary hedge.	Good	None	20-40	C1
H9	Corylus avellana (Hazel),llex aquifolium (Holly)	2		Varied						MA	Good - boundary hedge.	Good	None	40+	C1

Project:			133 Bas	ston I	Road	I, Ha	ayes	BS	5837 2012	2 Trees	Surveyed by	NAT			
Ref:				2	23-16	510- ⁻	TSS	in r	elation to demolition	design, and	Weather	Overcast			
Date:				13.09.23 construct			ion-	Tagged	No	CANOPYCC	NCY				
Client:				South East Living			recommend		ations						
				Can	ору	Spr	ead								
Tree No.	Species	Height (m)	DBH (mm)	N	E	S	w	Stems	Height of crown clearance	Age class	Physiological condition problems/comments	Structural condition	Preliminary management recommendations	Estimated remaining contribution years	BS category
H10	X Cupressocyparis leylandii (Leyland Cypress)	3		Varied						MA	Good - boundary hedge.	Good	None	20-40	C1
H11	X Cupressocyparis leylandii (Leyland Cypress)	3	Varied					MA	Good - boundary hedge.	Good	None	20-40	C1		

Appendix 2: Extract from the Cell Web product brochure





CellWeb Tree Root Protection System provides a flexible and permeable solution for protecting tree roots while creating a strong stable surface for traffic.

With increased urbanisation and more redevelopments of existing properties, the need to be mindful of the impact on the surrounding environment is more important than ever.

The demand for building site access, driveways and parking around existing trees can have a potentially fatal impact on the tree if carried out incorrectly. Tree preservation orders (TPO's) ensure that trees are not wilfully damaged. However the need for vehicle access over and around tree roots can still cause the following problems:

Problems:

- Compaction of subsoils (especially by construction traffic) causing oxygen and nutrient depletion
- Creating an impermeable surface that prevents water reaching the roots
- Changes in ground level and water table
- Damage caused during excavation
- · Contamination of the subsoil





By using CellWeb Tree Root Protection System you can avoid these problems and ensure the tree's long-term future. BS 5837:1991 (revised 2005) and APN 1 provide information for the protection of trees during the construction process, and CellWeb is a well-established solution that conforms to these guidelines.

Product features







Cellweb's patented design with its unique cellular structure and perforated cell walls reduces the vertical load pressure on tree roots and prevents damage. With clean granular materials as infill, air and moisture can reach the roots to encourage healthy growth.

With no-dig solutions being the preferred option of most Arboricultural Consultants and Tree Officers, CellWeb is ideal as only the surface vegetation need be removed. As well as avoiding disruption to the roots this reduces installation time and saves money.

What's more CellWeb also cuts down the depth required for the sub base – in most cases by 50% for further cost savings. CellWeb also significantly reduces surface rutting, increasing the long-term performance of the finished surface.



Using CellWeb for tree root protection gives you these benefits:

- Reduced depth of excavation required
- Preventing the compaction of subsoils
- Preventing oxygen and nutrient depletion
- · Environmentally sound
- Quick, easy and cost-effective installation
- Free technical support available

CellWeb gives you the cost-effectiveness you need at the same time as helping to preserve trees.

Geosynthetics Ltd is a leading dis

Please call 01455 617 139

or email sales@geosyn.co.uk for further information. Wide product range Large stock holding

Next day delivery



Access road for the National Lake District Parks Authority. Site before construction pictured above.

1

Final surfacing

The CellWeb Tree Root Protection is totally confined within the clean stone sub base, therefore you can choose whichever surface materials are most appropriate for your installation. Some materials are more suitable than others and serious consideration should be given to the porosity of the surface for continued healthy growth of the tree. An ideal surfacing are DuoBlocks: a grass reinforcement and gravel retention system. Geosynthetics can supply these systems for a visually attractive surface that also has the advantage of being fully porous.

Loose or bonded gravels can be used as an alternative hard landscaping and CellWeb can also be used with block paviors whose porous joints will permit moisture and air transfer to the roots. Where planning allows, porous asphalt is yet another possible surfacing treatment.

Call our sales office on 01455 617 139 for more information.



40/20mm Clean Angular Stone

Existing Ground

stributor of geosynthetic materials in the UK



eb Tree Root

Sys leep) (200mm De

Celly

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Appendix 3: Section 4, extracted from NJUG 4

4. HOW TO AVOID DAMAGE TO TREES

This section gives general guidance on methods of work to minimise damage to trees. The local authority (or for privately owned trees, the owner or their agent), should be consulted at an early stage prior to the commencement of any works. This will reduce the potential for future conflict between trees and apparatus.

4.1 Below Ground

Wherever trees are present, precautions should be taken to minimise damage to their root systems. As the shape of the root system is unpredictable, there should be control and supervision of any works, particularly if this involves excavating through the surface 600mm, where the majority of roots develop.

4.1.1 Fine Roots

Fine roots are vulnerable to desiccation once they are exposed to the air. Larger roots have a bark layer which provides some protection against desiccation and temperature change. The greatest risk to these roots occurs when there are rapid fluctuations in air temperature around them e.g. frost and extremes of heat. It is therefore important to protect exposed roots where a trench is to be left open overnight where there is a risk of frost. In winter, before leaving the site at the end of the day, the exposed roots should be wrapped with dry sacking. This sacking must be removed before the trench is backfilled.

4.1.2 Precautions

The precautions referred to in this section are applicable to any excavations or other works occurring within the Prohibited or Precautionary Zones as illustrated in Figure 1 – 'Tree Protection Zone'.

4.1.3 Realignment

Whenever possible apparatus should always be diverted or re-aligned outside the Prohibited or Precautionary Zones. Under no circumstances can machinery be used to excavate open trenches within the Prohibited Zone.

The appropriate method of working within the Precautionary Zone should be determined in consultation with the local authority (or for privately owned trees the owner or their agent) and may depend on the following circumstances;

- the scope of the works (e.g. one-off repair or part of an extensive operation)
- degree of urgency (e.g. for restoration of supplies)
- knowledge of location of other apparatus
- soil conditions
- age, condition, quality and life expectancy of the tree

Where works are required for the laying or maintenance of any apparatus within the Prohibited or Precautionary Zones there are various techniques available to minimise damage.

Acceptable techniques in order of preference are;

a) Trenchless

Wherever possible trenchless techniques should be used. The launch and reception pits should be located outside the Prohibited or Precautionary Zones. In order to avoid damage to roots by percussive boring techniques it is recommended that the depth of run should be below 600mm. Techniques involving external lubrication of the equipment with materials other than water (e.g. oil, bentonite, etc.) must not be used when working within the Prohibited Zone. Lubricating materials other than water may be used within the Precautionary Zone following consultation and by agreement.

b) Broken Trench - Hand-dug

This technique combines hand dug trench sections with trenchless techniques if excavation is unavoidable. Excavation should be limited to where there is clear access around and below the roots. The trench is excavated by hand with precautions taken as for continuous trenching as in (c) below. Open sections of the trench should only be long enough to allow access for linking to the next section. The length of sections will be determined by local conditions, especially soil texture and cohesiveness, as well as the practical needs for access. In all cases the open sections should be kept as short as possible and outside of the Prohibited Zone.

c) Continuous Trench - Hand-dug

The use of this method must be considered only as a last resort if works are to be undertaken by agreement within the Prohibited Zone. The objective being to retain as many undamaged roots as possible.

Hand digging within the Prohibited or Precautionary zones must be undertaken with great care requiring closer supervision than normal operations.

After careful removal of the hard surface material digging must proceed with hand tools. Clumps of roots less than 25mm in diameter (including fibrous roots) should be retained in situ without damage. Throughout the excavation works great care should be taken to protect the bark around the roots.

All roots greater than 25mm diameter should be preserved and worked around. These roots must not be severed without first consulting the owner of the tree or the local authority tree officer / arboriculturist. If after consultation severance is unavoidable, roots must be cut back using a sharp tool to leave the smallest wound.

4.1.5 Backfilling

- Any reinstatement of street works in the United Kingdom must comply with the relevant national legislation (see: Volume 6 – 'Legislation and Bibliography'). In England this relates to the requirements of the code of practice – 'Specification for the Reinstatement of Openings in Highways' approved under the New Roads and Street Works Act 1991. Without prejudice to the requirements relating to the specification of materials and the standards of workmanship, backfilling should be carefully carried out to avoid direct damage to roots and excessive compaction of the soil around them.
- The backfill should, where possible, include the placement of an inert granular material mixed with top soil or sharp sand (not builder's sand) around the roots. This should allow the soil to be compacted for resurfacing without damage to the roots securing a local aerated zone enabling the root to survive in the longer term.
- Backfilling outside the constructed highway limits should be carried out using the excavated soil. This should not be compacted but lightly "tamped" and usually left slightly proud of the surrounding surface to allow natural settlement. Other materials should not be incorporated into the backfill.

4.1.6 Additional Precautions near Trees

- Movement of heavy mechanical plant (excavators etc.) must not be undertaken within the Prohibited Zone and should be avoided within the Precautionary Zone, except on existing hard surfaces, in order to prevent unnecessary compaction of the soil. This is particularly important on soils with a high proportion of clay. Spoil or material must not be stored within the Prohibited Zone and should be avoided within the Precautionary Zone.
- Where it is absolutely necessary to use mechanical plant within the Precautionary Zone care should be taken to avoid impact damage to the trunk and branches. A tree must not be used as an end-stop for paving slabs or other materials nor for security chaining of mechanical plant. If the trunk or branches of a tree are damaged in any way advice should be sought from the local authority tree officer / arboriculturist.

See TABLE 1 – 'Prevention of Damage to Trees Below Ground' below for summary details regarding causes and types of damage to trees and the implications of the damage and the necessary precautions to be taken to avoid damage.

Causes of Damage	Type of Damage	Implications to Tree	Precautions				
Trenching, mechanical digging etc.	Root severance	 The tree may fall over Death of the root beyond the point of damage Potential risk of infection of the tree The larger the root the greater the impact on the tree. 	Hand excavate only within the Precautionary Zone. Work carefully around roots. Do not cut roots over 25mm in diameter without referring to the local authority tree officer. For roots less than 25mm in diameter use a sharp tool and make a clean cut leaving as small a wound as possible.				
Trenching, mechanical digging, top soil surface removal etc.	Root bark damage	 The tree may fall over If the damage circles the root it will cause the death of the root beyond that point Potential risk of infection of the tree The larger the root the greater the impact on the tree. 	Do not use mechanical machinery to strip the top soil within the Precautionary Zone. Hand excavate only within the Precautionary Zone. Work carefully around roots. Do not cut roots over 25mm in diameter without referring to the local authority tree officer. For roots less than 25mm use a sharp tool and make a clean cut leaving as small a wound as possible.				
Vehicle movement and plant use. Material storage within the precautionary area.	Soil compaction & water saturation	Restricts or prevents passage of gaseous diffusion through soil, the roots are asphyxiated and killed affecting the whole tree.	Prevent all vehicle movement, plant use or material storage within the Precautionary Zone.				
Top-soil scouring, excavation or banking up.	Alterations in soil level causing compaction or exposure of roots.	Lowering levels strips out the mass of roots over a wide area. Raising soil levels asphyxiates roots and has the same effect as soil compaction.	Avoid altering or disturbing soil levels within the Precautionary Zone.				
Use of herbicides.	Poisoning of the tree via root absorption	 Death of the whole tree Death of individual branches Damage to leaves and shoots. 	The selection and application of herbicides must be undertaken by a competent person in accordance with COSHH regulations.				
Spillage of oils or other materials.	Contamination of soil	Toxic and asphyxiation effects of chemicals, oils, building materials (cement, plaster, additives etc.) on the root system can kill the tree.	Never store oils, chemicals or building materials within the Precautionary Zone or within the branch spread of a tree, which ever is the greater.				
Placement or replacement of underground apparatus.	Various	Death of all or part of the tree.	Effective planning and liaison with local authority tree officer, taking into consideration the position of trees, and their future growth potential and management				

TABLE 1 - Prevention of Damage to Trees Below Ground

4.2 Above Ground

4.2.1 Damage by Pruning

Trees (including shrubs and hedges) can be damaged by inappropriate or excessive pruning. Reference should be made to the Energy Networks Association (ENA) document "Engineering Technical Report 136 Vegetation Management near Electricity Equipment – Principles of Good Practice" (see section 8 – 'Other Useful Publications') or appropriate company specific documentation for guidance on pruning.

See TABLE 2 – 'Prevention of Damage to Trees Above Ground' below for summary details regarding causes and types of damage to trees and the implications of the damage and the necessary precautions to be taken to avoid damage.

Causes of Damage	Type of Damage	Implications for the Tree	Precautions			
Impact by vehicle or plant Physical attachment of signs or hoardings to the trunk Storage of materials at base of tree	Bark bruising, bark removal, damage to the wood, damage to buttress roots, abrasion to trunk	Wounding with the potential for infection ultimately resulting in death of all or part of the tree. Structural failure of the tree	free-standing barrier. Exclude vehicles, plant or material storage from the Precautionary Zone. Ensure sufficient clearance of cables or ropes.			
Rubbing by winch or pulling cables						
Impact by vehicle or plant Rubbing by overhead cables	Bark damage to branches, breakage and splitting of branches, abrasion to branches	Structural failure of the branch. Wounding or loss of a branch with the potential for infection ultimately resulting in death of all or part of the branch or tree.	Exclude vehicles, plant or material storage from the Precautionary Zone. Ensure sufficient clearance of cables or ropes. All pruning should be carried out in accordance with BS3998 (prune affected branches to give appropriate clearance from cables)			
Inappropriate siting of overhead apparatus, such as CCTV, lighting fixtures and communications masts and dishes	Inappropriate pruning, unnecessary tree removal	Severely pruning tree to acquire line of sight signal for communications dish etc.	Effective planning and liaison with local authority tree officer / arboriculturist, taking into consideration the position of trees, and their future growth potential and management.			
Lack of forethought in design and location of apparatus and services entries on new developments	Complete tree remo∨al	The tree is removed unnecessarily	Agree the location and installation of services at the design stage. Consideration should be given to the creation of dedicated service routes wherever possible.			
Use of herbicides	Poisoning of the tree via absorption through bark, leaves and shoots	Death of the whole tree, death of individual branches, damage to leaves and shoots	The selection and application of herbicides must be undertaken by a competent person in accordance with COSHH regulations.			

TABLE 2 - Prevention of Damage to Trees Above Ground

Appendix 4: Programme of Site Monitoring

<u>133 Baston Road, Hayes</u> Site Monitoring Form

To be completed by the named arboriculturist and emailed to the client and tree officer at the completion of each operation.

Arboriculturist
Client
Project Manager
Tree Officer

(The above to be filled in with names and contact numbers)

OPERATION	TIMING	DATE	COMMENTS
Pre-commencement meeting or contact with project/site manager.	Before any works or pre-works on site, including storage of materials		
Spot check of protective fencing	Before demolition begins		
Spot check of no dig hard surface within RPA of T8 and T9	During ground works		
Completion of development	Once all construction activity has been completed		