Arboricultural Constraints Appraisal

in Relation to Proposed Four-unit Residential Re-development at



Whalleys Farm, Preston Road, Charnock Richard, Lancashire, PR7 5HR

Prepared by: Bowland C Tree Consultancy Ltd

August 2023

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ARBORICULTURAL CONSTRAINTS APPRAISAL WHALLEYS FARM, PRESTON ROAD, CHARNOCK RICHARD

PROJECT DETAILS

Project No.:	BTC2794
Site:	Whalleys Farm, Preston Road, Charnock Richard, PR7 5HR
Agent for Client:	Smith & Love Planning Consultants
Council:	Chorley Council
Survey Date:	01 August 2023
Surveyed by:	
Prepared by:	
Checked by:	Ryan Gledhill FdSc MArborA
Date of Issue:	08 August 2023
Version No:	1





DISCLAIMER

Survey Limitations: Unless otherwise stated all trees are surveyed from ground level using non-invasive techniques. The disclosure of hidden crown and stem defects, in particular where they may be above a reachable height or where trees are ivy clad or in areas of ground vegetation, cannot therefore be expected. All obvious defects, however, are reported. Detailed tree safety appraisals are only carried out under specific written instructions. Comments upon evident tree safety relate to the condition of said tree at the time of the survey only.

Unless otherwise stated all trees should be re-inspected annually in order to appraise their on-going mechanical integrity and physiological condition. It should, however, be recognised that tree condition is subject to change, for example due to the effects of disease, decay, high winds, development works, etc. Changes in land use or site conditions (e.g. development that increases access frequency) and the occurrence of severe weather incidents are also significant considerations with regards tree structural integrity and trees should therefore be re-assessed in the context of such changes and/or incidents and inspected at intervals relative to identified and varying site conditions and associated risks.

Where trees are located wholly or partially on neighbouring private third-party land then said land is not accessed and our inspection is therefore restricted to what can reasonably be seen from within the site. Stem diameters of trees located on such land are estimated. Any subsequent comments and judgments made in respect of such trees are based on these restrictions and are our preliminary opinion only. Recommendations for works to neighbouring third-party trees are only made where a potentially unacceptable risk to persons and/or property has been identified during our survey. Where significant structural defects of third-party trees are identified and associated management works are considered essential to negate any risk of harm and/or damage then we will first attempt to inform the site occupier of the issues and, if not possible, then inform the relevant Council. Where a more detailed assessment is considered necessary then appropriate recommendations are set out in the Tree Survey Schedule.

Where tree stem locations are not included on the plan(s) provided then they are plotted at the time of the survey using, where appropriate and/or practicable, a combination of measurement triangulation and GPS coordination. Where this is not possible then locations are estimated. Restrictions in these respects are detailed in the report.

The tree survey and any report information provided is intended as a guide to identify key tree related constraints to site development only. As such, the potential influence of trees upon existing or proposed buildings or other structures resulting from the effects of their roots abstracting water from shrinkable load-bearing soils is not considered herein. The tree survey information in its current form should not therefore be considered sufficient to determine appropriate foundation depths for new buildings. Accordingly, an updated survey, with reference to the current NHBC Standards Chapter 4.2 - Building Near Trees, must therefore be prepared for the specific purpose of informing suitable foundation depths subsequent to planning approval being granted. The advice of a structural engineer must also be sought with regard to appropriate foundation depths for new buildings.

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Statutory Tree Protection: It is the client's responsibility to check for the presence of any statutory tree protection measures, such as the site's location within a Conservation Area and/or the presence of any Tree Preservation Orders, directly with the applicable Council's planning department prior to scheduling or carrying out any tree works. In turn, it is also the client's responsibility to check for the need for a felling licence with the Forestry Commission prior to scheduling or carrying out any tree Consultancy Ltd cannot be held responsible for any decisions made by the client to prune or remove trees where any such statutory protection exists.

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Validity: The findings and recommendations contained within this report are, providing its recommendations are observed and the site conditions are retained as per the date(s) of the survey, valid for a period of twelve months from the last survey date. This period of validity may be reduced should there be any changes in factors affecting both the surrounding environment and/or built structures in relative proximity to the trees. The condition of trees should be re-appraised directly, through a site survey, following major weather events such as storms, changes undertaken to the site's conditions, inclusive of demolition and/or ground works, or the removal of existing site vegetation, including trees.

Site: Whalleys Farm, Preston Road, Charnock Richard, Lancashire, PR7 5HR Agent: Smith & Love Planning Consultants

Surveyor:	Joseph Lambert Chartered Arboriculturist
Survey Date:	1 August 2023
Job Reference:	BTC2794

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No.	Species	Height	Stem Diam.		Branch Spread	Branch & Canopy Clearances	Life Stage	PC	General Observations and Comments	Management Recommendations	ERC	Cat. Grade	RPA (m²)	RPA Radius (m)
T1	Lawson Cypress	12	360	S	2.5 2.5 2.5 2.5	N/A 1.5	М	М	 Severe reduction in vitality with upper canopy largely defoliated. 	•	<10	U	59	4.32
Т2	Silver Birch	12	360	E S	3.5 3.5 4 3.5	3.5 0	EM	G	 Part of wider group along site frontage. Old wooden stake at base on south side. Multiple branches arise at approximately 3.5m, tree possibly previously topped at this point. 	-	10+	B1	59	4.32
Т3	Variegated Hybrid Black Poplar	11.5	370	E S	3.5 3.5 4 3.5	2 1	SM	G	 Part of wider group along site frontage. Numerous suckers from roots throughout banking including around stone retaining walls to entrance and footpath to north with potential for displacement of these through incremental growth. Some reverted growth. 		10+	C1	62	4.44
T4	Rowan	6	200	E S	3 3 3 3	1.5 1	EM	M-G	Part of wider group along site frontage.Slight reduction in vitality.	•	20+	B1	18	2.4
Т5	Red Norway Maple	2.5	30	N E S W	0.25 0.25 0.25 0.25	N/A 1	Y	G	Stake rubbing stem.Basal shoot of reverted growth.	 Adjust stake and tie and remove reverted basal shoot. 	10+	C1	N/A	≈ 0.5
Т6	Flowering Cherry	6	150	N E S W	1.5 1.5 1.5 1.5	1 1	SM	G	 Part of wider group along site frontage. Tight unions typical of species and upright canopy habit. 		10+	B1	10	1.8

Headings and Abbreviations:

Headings and Abbreviations:		
No.	Allocated sequential reference number - Tree (T), Group ('G'), Woodland (W') or Hedge ('H') reference number - refer to plan and to numbered tags where applicable	
Species:	Common name	
Height:	In metres, to half nearest metre – where possible approximately 80% are measured using an electronic clinometer and the remainder estimated against the measured trees. In the case of Groups and Woodlands the measurement listed is that of the highest tree	
Stem Diam .:	Stem diameter in millimetres, to nearest 10mm - measured and calculated as per Annex C of BS5837.2012. MS = multi-stemmed, TS = twin-stemmed	
Branch Spread:	Crown radius measured (or estimated where considered appropriate) from the four cardinal points (north, east, south and west) to give an accurate visual representation of the crown	
Branch & Canopy Clearances:	Existing height above ground level, in metres, of first significant branch and direction of growth (e.g. 2.5-N) and of canopy at lowest point – to inform on crown to height ratio, potential for shading, etc.	
Life Stage:	Estimated age class - Y = young, SM = semi-mature, EM = early-mature, PM = post-mature	
PC:	Physiological Condition - a measure of the tree'(s)' overall vitality, i.e. D = Dead, MD = Moribund, P = Poor, M = Moderate, G = Good	
General Observations and Comments:	Comments relating to the tree'(s)' overall condition and any other pertinent factors including structural defects, current and potential direct structural damage, physiological decline, poor form, etc.	
Management Recommendations:	Either Preliminary or In Consideration of the Proposal - In the case of Arboricultural Constraints Surveys the recommended management works only take exiting site and tree circumstances and conditions into account and not proposed developments. Arboricultural Impact Assessment and	Method Statement related
·	Surveys take the proposed development into consideration with recommendations made accordingly. More than one option may be given if considered appropriate	
ERC:	Estimated Remaining Contribution - in years as per BS5837:2012 (i.e. <10, 10+, 20+, 40+)	
Cat. Grade:	Category Grading - tree retention value listed as U. A. B or C - in accordance with BS5837.2012 Table 1	
RPA m ² :	Root Protection Årea in m ² - calculated area around the tree that must be appropriately protected throughout the development process in order avoid root damage	Bowland C
RPA Radius (m):	Root Protection Area Radius - in metres measured from the centre of the stem to the line of tree protection	
# (Estimated Dimensions):	Where trees are located off-site, or are inaccessible for any other reason, and accurate measurements or other information cannot be taken then the information provided is estimated and is duly suffixed with a "#" symbol	Tree Consultancy Ltd

TREE SURVE	TREE SURVEY SCHEDULE FOR ARBORICULTURAL CONSTRAINTS APPRAISAL									
Site:	Whalleys Farm, Preston Road, Charnock Richard, Lancashire, PR7 5HR									
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No.	Species	Height	Stem Diam.		Branch Spread	Branch & Canopy Clearances	Life Stage	PC	General Observations and Comments	Management Recommendations	ERC	Cat. Grade	RPA (m²)	RPA Radius (m)
Т7	Rowan	4	170	E S	3 3 3 3	1.5 1	SM		 Part of wider group along site frontage. Slight reduction in vitality. Spreading form of slightly lower stature than adjacent trees. 	•	20+	C1	13	2.04
Т8	Rowan	6	200	-	3 3 3 3	1.5 1	EM	M-G	 Part of wider group along site frontage. Slight reduction in canopy vitality. 		20+	B1	18	2.4
Т9	Common Oak	12	300	E S	4.5 4.5 4.5 4.5	2 0.5	SM	G	 Part of wider group along site frontage. Hardstanding to within 1.5m of stem to south. 		20+	B1	41	3.6
T10	Sycamore	15	6x380 (ms)	Е	8.5 7.5 7.5 7.5	N/A 0	М	G	 Dense Ivy and basal growth impeded inspection. Ground level immediately west built up by approximately 1m. Multiple stems from ground level with tight unions. Several stems previously removed between ground level and 2m height with resultant stubs with decay pockets. 		20+	B1	392	11.17
G1	Lawson Cypress	≤ 12	≤ 490 (ms)	E S	≤ 2.5 ≤ 2.5 ≤ 2.5 ≤ 2.5	N/A ≥ 1.5	М	М	 Loosely spaced group of Lawson Cypress. Majority showing moderate to significant reductions in vitality and tight unions, typical of species throughout. 		10+	C1	≤ 119	≤ 6.15
G2	1no. Lawson Cypress, 1no. Cherry Laurel	≤ 7	≤ 1x150 1x80 (ts)	E S	≤ 2 ≤ 2 ≤ 2 ≤ 2	N/A ≥ 0	EM	М	 Moderately closely spaced pair. Subordinate to larger trees in group G1. 		10+	C1	≤ 13	≤ 2.04
G3	2no. Prunus 'Kanzan'	⊻ 8	≤ 1x320 1x270 1x250 (ms)	E S	≤ 2.5 ≤ 3.5 ≤ 4 ≤ 3.5	1 ≥ 1.5	М	G	 Loosely spaced pair. Both previously pruned to approximately 6.5m height. Large basal area indicative of graft incompatibility, typical of species. 		10+	C1	≤ 108	≤ 5.85
G4	1no. Lawson Cypress 'Allumii'	≤ 6	≤ 6x50 (ms)#	E S	≤1 ≤1 ≤1 ≤1	N/A ≥ 0	SM	G	 Lawson Cypress located in dense ornamental shrubs. Not inspected in detail. 		10+	C1	≤ 7	≤ 1.47

TREE SURVEY S	SCHEDULE FOR ARBORICULTURAL CONSTRAINTS APPRAISAL	Surveyor:	Joseph Lambert Chartered Arboriculturist		
Site:	Whalleys Farm, Preston Road, Charnock Richard, Lancashire, PR7 5HR		Survey Date:	1 August 2023	Page: 3 of 3
Agent:	Smith & Love Planning Consultants		Job Reference:	BTC2794	

No.	Species	Height	Stem Diam.	Branch Spread	Branch & Canopy Clearances	Life Stage	PC	General Observations and Comments	Management Recommendations	ERC	Cat. Grade	RPA (m²)	RPA Radius (m)
G5	Sycamore, Hawthorn	≤ 11	≤ 120	$ \begin{array}{l} N & \leq 3 \\ E & \leq 3 \\ S & \leq 3 \\ W & \leq 3 \end{array} $	N/A ≥ 0	SM	M-G	 Closely spaced linear group, likely remnants of outgrown hedge. 	•	10+	C1	≤ 39	≤ 3.53
G6	2no. Alder, 2no. Rowan, 1no. Wild Cherry, 1no. Birch, 1no. Ash,	≤ 12	≤ 430	N ≤ 5 E ≤ 5 S ≤ 5 W ≤ 5	N/A ≥ 0	SM- EM	М	 Closely spaced group. Rubble and machinery stacked and parked within RPAs. Moderate reductions in upper canopy vitality. Cherry to east has had co dominant stem removed at approximately 1m height leaving wound of approximately 150mm diameter. Ash bifurcates at approximately 1.6m height with slightly tight union. 		10+	C1/2	≤ 84	≤ 5.16
H1	Common Hawthorn, Honeysuckle	≈ 2.5	N/A	≈ 1.2 wide	N/A 0	SM	G	 Length of previously managed hedge. Largely Hawthorn to east and Honeysuckle to west. 	•	10+	C1	N/A	≈ 0.5



Category and definition	Criteria (including subcategories where app	ropriate)		Identification on plan
Trees unsuitable for retention (see				
Category U Those in such a condition that they cannot realistically be retained as living trees in the context of the current land use for longer than 10 years	 Trees that have a serious, irremediable, st that will become unviable after removal of cannot be mitigated by pruning) Trees that are dead or are showing signs of Trees infected with pathogens of significar suppressing adjacent trees of better qualit. Note: Category U trees can have existing or poparagraph 4.5.7. 	Red		
	1. Mainly arboricultural qualities	2. Mainly landscape qualities	3. Mainly cultural values, including conservation	
Trees to be considered for retention	on	•	· · · · · · · · · · · · · · · · · · ·	•
Category A Trees of high quality with an estimated remaining life expectancy of at least 40 years	Trees that are particularly good examples of their species, especially if rare or unusual; or those that are essential components of groups or formal or semi-formal arboricultural features (e.g. the dominant and/or principal trees within an avenue)	Trees, groups or woodlands of particular visual importance as arboricultural and/or landscape features	Trees, groups or woodlands of significant conservation, historical, commemorative or other value (e.g. veteran trees or wood-pasture)	Green
Category B Those of moderate quality and value: those in such a condition as to make a significant contribution. A minimum of 20 years is suggested.	Trees that might be included in the high category, but are downgraded because of impaired condition. Examples include the presence of remediable defects including unsympathetic past management and minor storm damage	Trees present in numbers, usually as groups or woodlands, so they form distinct landscape features which attract a higher collective rating than they might as individuals. But which are not, individually, essential components of formal or semi-formal arboricultural features. For example, trees of moderate quality within an avenue that includes better, A category specimens. Or trees which are internal to the site, therefore individually having little visual impact on the wider locality	Trees with clearly identifiable conservation or other cultural benefits	Blue
Category C Those trees of low quality and value: currently in adequate condition to remain until new planting could be established - a minimum of 10 years is suggested - or young trees with a stem diameter below 150 mm	Trees not qualifying in higher categories Note – Whilst C category trees will usually not to trees with a stem diameter of less than 150mm	Trees present in groups or woodlands, but without this conferring on them significantly greater landscape value, and/or trees offering low or only temporary screening benefit be retained where they would impose a significant of	Trees with very limited conservation or other cultural benefits constraint on development, young	Grey

BS5837:2012 Table 1 – Cascade Chart for Tree Quality Assessment

- TEMPORARY PROTECTIVE FENCING & GROUND PROTECTION SPECIFICATION -

Construction Exclusion Zones (CEZs), shall be enclosed by **Temporary Protective Fencing** and/or, where necessary, **Temporary Ground Protection Measures**. The fencing/ground protection Type(s), locations, and extents shall be agreed, in writing, with the Local Planning Authority (LPA). In turn, the **Temporary Protective Fencing** and/or **Temporary Ground Protection Measures** shall:

- 1. be constructed as in accordance with the Type 1, Type 2 or Type 3 'Temporary Protective Fencing Construction' sections and, where applicable the 'Temporary Ground Protection Measures' section, as detailed herein and agreed, in advance with the LPA;
- 2. be retained in place throughout the development process until completion of the project, and only removed following receipt of written permission from the LPA;
- 3. be sited in the area(s) defined by the Root Protection Areas on the associated Tree Impact Plan, or as the CEZs on the Tree Protection Plan;
- 4. be erected prior to any construction, demolition or excavation works and remain in place for the duration of the project;
- 5. preclude any delivery of site accommodation and/or materials and/or plant machinery;
- preclude all construction related activity, with the sole exception of specified arboricultural works and any other works to be carried out under supervision that have been agreed by all parties;
- 7. preclude the storage of all development related materials and substances including fuels, oils, additives, cement and/or any other deleterious substance; and
- 8. be affixed with a 600mm x 300mm warning sign reading "TREE PROTECTION AREA KEEP OUT" (see Figure 1, below), at every 10.0 metre length of protective fencing.
- 9. <u>Important</u>: Any incursion into CEZs must be by prior arrangement, following consultation with the LPA.

Figure 1: CEZ Warning Sign

- TREE PROTECTION AREA -KEEP OUT!

(TOWN & COUNTRY PLANNING ACT 1990) THE TREES ENCLOSED BY THIS FENCE ARE PROTECTED BY PLANNING CONDITIONS AND/OR SUBJECTS OF A 'TREE PRESERVATION ORDER', THE CONTRAVENTION OF WHICH MAY LEAD TO CRIMINAL PROSECUTION

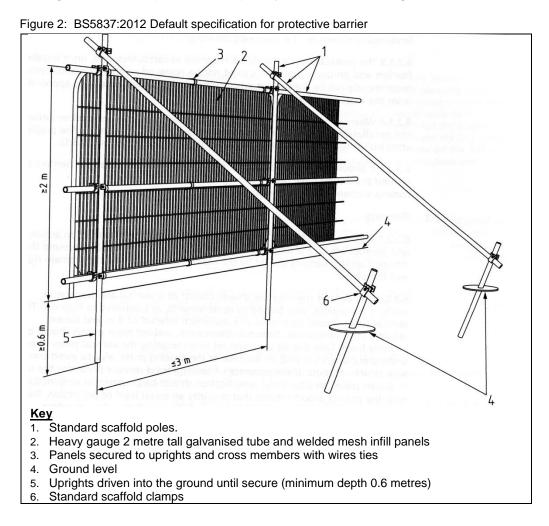
THE FOLLOWING <u>MUST</u> BE OBSERVED BY <u>ALL</u> PERSONNEL:

- THE PROTECTIVE FENCING MUST NOT BE MOVED
- NO PERSON SHALL ENTER THE CONSTRUCTION EXCLUSION ZONE
- NO MACHINE, PLANT OR VEHICLES SHALL ENTER THE EXCLUSION ZONE
- NO MATERIALS SHALL BE STORED IN THE EXCLUSION ZONE
- NO SPOIL SHALL BE DEPOSITED IN THE EXCLUSION ZONE
- NO EXCAVATION SHALL OCCUR IN THE EXCLUSION ZONE

 NO FIRES SHALL BE LIT IN THE EXCLUSION ZONE ANY INCURSION INTO THE EXCLUSION ZONE MUST BE WITH THE WRITTEN PERMISSION OF THE LOCAL PLANNING AUTHORITY

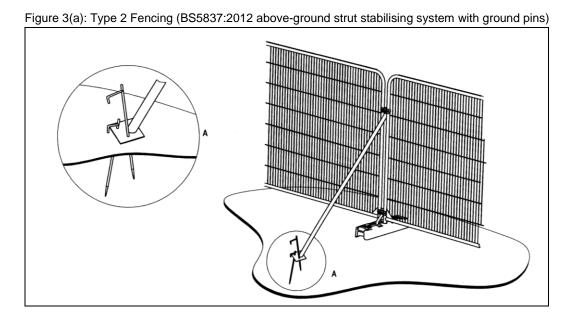
Type 1 (i.e. 'Default') Temporary Protective Fencing Construction (see Figure 2, below)

- 1. Temporary protective fencing panels shall be weldmesh "Heras" panels of at least 2.0 metres in height.
- 2. The panels shall butt together and be securely fixed to a scaffold framework, as per points 3 to 5 of Figure 2, overleaf.
- 3. The scaffold framework shall comprise of upright poles of at least 3.0 metres in length driven no less than 0.6 metres into the ground at maximum 3.0 metre centres with horizontal and diagonal poles fixed to the uprights, as per points 4 to 5.
- 4. The two horizontal rail poles shall be attached to the uprights at heights of 0.6 and 1.8 metres with 3 no. clamps to each joint.
- 5. The diagonal scaffold pole struts be clamped to the top rail of the scaffold framework at a 45° angle and extend back into the CEZ and clamped to a 0.7 metre length of scaffold tube that shall be driven no less than 0.5m into the ground.
- 6. No fixing shall be made to any tree and all possible precautions shall be taken to prevent damage to tree roots when locating posts.
- 7. A 600mm x 300mm warning sign reading "TREE PROTECTION AREA KEEP OUT" (see Figure 1) shall be fixed to every 10.0 metre length of protective fencing.
- 8. On completion of erection, and prior to any demolition or construction works, site preparation, excavation or delivery of plant and materials, the Consulting Arboriculturist or the LPA Tree Officer, as agreed, shall inspect the Temporary Protective Fencing.



Type 2 Temporary Protective Fencing Construction (see Figure 3(a), below)

- 1. Temporary protective fencing panels shall be weldmesh "Heras" panels of at least 2.0 metres in height.
- 2. The panels shall stand on rubber or concrete feet.
- 3. The panels shall butt together, and be joined together using a minimum of two anti-tamper couplers, installed so that they can only be removed from inside the fence.
- 4. The distance between the fence couplers shall be at least 1.0 metre, and shall be uniform throughout the fence.
- 5. The panels shall be supported on the inner side by stabiliser struts, which shall be clamped to the scaffold framework at a 45° angle and extend back into the CEZ and shall be attached to a base plate, which shall be secured to the ground with pins (Figure 3a).
- 6. No fixing shall be made to any tree and all possible precautions shall be taken to prevent damage to tree roots when locating posts.
- 7. A 600mm x 300mm warning sign reading "TREE PROTECTION AREA KEEP OUT" (see Figure 1) shall be fixed to every 10.0 metre length of protective fencing.
- 8. On completion of erection, and prior to any demolition or construction works, site preparation, excavation or delivery of plant and materials, the Consulting Arboriculturist or the LPA Tree Officer, as agreed, shall inspect the Temporary Protective Fencing.

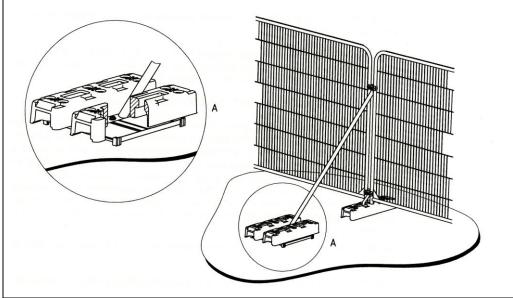


Type 3 Temporary Protective Fencing Construction (see Figure 3(b), overleaf)

- 1. Temporary protective fencing panels shall be weldmesh "Heras" panels of at least 2.0 metres in height.
- 2. The panels shall stand on rubber or concrete feet.
- 3. The panels shall butt together, and be joined together using a minimum of two anti-tamper couplers, installed so that they can only be removed from inside the fence.
- 4. The distance between the fence couplers shall be at least 1.0 metre, and shall be uniform throughout the fence.
- 5. The panels shall be supported on the inner side by stabiliser struts, which shall be clamped to the scaffold framework at a 45° angle and extend back into the CEZ and shall be attached to a block tray base (Figure 3b).
- 6. No fixing shall be made to any tree and all possible precautions shall be taken to prevent damage to tree roots when locating posts.
- 7. A 600mm x 300mm warning sign reading "TREE PROTECTION AREA KEEP OUT" (see Figure 1) shall be fixed to every 10.0 metre length of protective fencing.
- 8. On completion of erection, and prior to any demolition or construction works, site preparation, excavation or delivery of plant and materials, the Consulting Arboriculturist or the LPA Tree Officer, as agreed, shall inspect the Temporary Protective Fencing.



Figure 3(b): Type 3 Fencing (BS5837:2012 above-ground stabilising system with strut on block tray)



Temporary Ground Protection

- 1. Any necessary Temporary Ground Protection areas shall conform to Figure 4, below, unless otherwise agreed with the LPA.
- 2. The Ground Protection Area shall be left undisturbed and covered by a semi-permeable geotextile membrane which shall, in turn, be covered by a compressible layer consisting of a material such as woodchip.
- 3. Side-butting scaffold boards shall then be fitted to cover the Ground Protection Area.
- 4. On completion of installation, and prior to any demolition or construction works, site preparation, excavation or delivery of plant and materials, the Consulting Arboriculturist or the LPA Tree Officer, as agreed, shall inspect the Temporary Ground Protection.
- 5. The Temporary Ground Protection shall remain in place until completion of the project and only removed following receipt of written permission from the LPA.

