

Arboricultural Appraisal Report

Subsidence Damage Investigation at:

The Cottage
 Nocton Hall
 Nocton
 LN4 2BA



CLIENT:	Crawford & Company
CLIENT REF:	SU2205588
MWA REF:	SUB221205-11608
MWA CONSULTANT:	John Graham B.Sc. Hons PhD
REPORT DATE:	10/07/2023

SUMMARY

Statutory Controls		Mitigation (Current claim tree works)	
TPO current claim	Yes – T1, T2, T3	Policy Holder	No
TPO future risk	Yes – T4, T5, T6	Domestic 3 rd Party	Yes
Cons. Area	Yes (except TG4)	Local Authority	No
Trusts schemes	No	Other	No
Local Authority: -	North Kesteven District Council		

Introduction

Acting on instructions from Crawford & Company, the insured property was visited on 15/12/2022 to assess the potential role of vegetation in respect of subsidence damage.

We are instructed to provide opinion on whether moisture abstraction by vegetation is a causal factor in the damage to the property and give recommendations on what vegetation management, if any, may be carried out with a view to restoring stability to the property. The scope of our assessment includes opinion relating to mitigation of future risk. Vegetation not recorded is considered not to be significant to the current damage or pose a significant risk in the foreseeable future.

This is an initial appraisal report and recommendations are made with reference to the technical reports and information currently available and may be subject to review upon receipt of additional site investigation data, monitoring, engineering opinion or other information.

This report does not include a detailed assessment of tree condition or safety. Where indications of poor condition or health in accessible trees are observed, this will be indicated within the report. Assessment of the condition and safety of third-party trees is excluded and third-party owners are advised to seek their own advice on tree health and stability of trees under their control.

Property Description

The property comprises a detached 2 storey house built circa 1900 converted to a nursing home with several extensions including a conservatory to the front left. External areas comprise gardens/grounds to the front, left and rear. The site is generally level with no adverse topographical features.

Damage Description & History

The current damage affects the front left and was first noticed in summer 2022. For a more detailed synopsis of the damage please refer to the building surveyor's technical report.

We have not been made aware of any previous claims.

Site Investigations

Site investigations were carried out by Auger on 06/03/2023, when a single trial pit was hand excavated to reveal the foundations, with a borehole sunk through the base of the trial pit to determine subsoil conditions.

Foundations:

Ref	Foundation type	Depth at Underside (mm)
TP/BH1	Concrete	1,100

Soils:

Ref	Description	Plasticity Index (%)	Volume change potential (NHBC)
TP/BH1	Brown fine to medium gravelly silty CLAY	32 - 48	Medium - High

Roots:

Ref	Roots Observed to depth of (mm)	Identification	Starch content
TP/BH1	1,100	Acer spp.	Positive

Acer spp. are maples, including sycamore, Norway maple, and Japanese maples

Drains: No information available at the time of writing.

Monitoring: No information available at the time of writing.

Discussion

Opinion and recommendations in this report are made on the understanding that Crawford & Company have identified clay shrinkage subsidence as a cause of building movement and damage.

Site investigations and soil test results have confirmed a plastic clay subsoil susceptible to undergoing volumetric change in relation to changes in soil moisture. A comparison between moisture content and the plastic limits suggests moisture depletion at the time of sampling in TP/BH1 at depths beyond normal ambient soil drying processes such as evaporation indicative of the soil drying effects of vegetation.

Roots were observed to a depth of 1,100mm bgl in TP/BH1 and recovered samples have been positively identified (using anatomical analysis) as sycamore, the origin of which will be T1 and/or TG1 confirming their influence on the soils below the foundations. Irrespective of the identification of recovered root samples, the roots of T2 and T3 (pines) are also likely to be present below foundation level in proximity to the area of movement/damage and influencing soil moisture and volumes.

Based on the technical reports currently available, engineering opinion and our own site assessment we conclude the damage is consistent with shrinkage of the clay subsoil related to moisture abstraction by vegetation. Having considered the information currently available, it is our opinion that T1, T2, T3 and TG1 are the principal cause of or are materially contributing to the current subsidence damage.

If an arboricultural solution is to be implemented to mitigate the influence of the implicated trees/vegetation we recommend that T1, T2, T3 and TG1 are removed. Other vegetation recorded presents a potential future risk to building stability and management is therefore recommended.

Consideration has been given to pruning alone as a means of mitigating the vegetative influence, however in this case, this is not considered to offer a viable long-term solution due to the proximity of the responsible vegetation.

Recommended tree works may be subject to change upon receipt of additional information.

Conclusions

- Conditions necessary for clay shrinkage subsidence to occur related to moisture abstraction by vegetation have been confirmed by site investigations and the testing of soil and root samples.
- Engineering opinion is that the damage is related to clay shrinkage subsidence.
- There is significant vegetation present with the potential to influence soil moisture and volumes below foundation level.
- Roots have been observed underside of foundations and identified samples correspond to vegetation identified on site.
- Replacement planting may be considered subject to species choice and planting location.

Table 1 Current Claim - Tree Details & Recommendations

Tree No.	Species	Ht (m)	Dia (mm)	Crown Spread (m)	Dist. to building (m)	Age Classification	Ownership
T1	Sycamore	15 *	550 Ms *	10 *	5	Older than extension(s)	Third Party Coachmans Cottage LN4 2BA
Management history		No significant recent management noted. Trees covered in ivy and partially obscured by scrub.					
Recommendation		Remove (fell) to near ground level and treat stump to inhibit regrowth.					
T2	Pine	15 *	600 *	12 *	8	Older than extension(s)	Third Party Coachmans Cottage LN4 2BA
Management history		No significant recent management noted. Trees covered in ivy and partially obscured by scrub.					
Recommendation		Remove (fell) to near ground level.					
T3	Pine	15 *	600 *	10 *	9 *	Older than extension(s)	Third Party Coachmans Cottage LN4 2BA
Management history		No significant recent management noted. Trees covered in ivy and partially obscured by scrub.					
Recommendation		Remove (fell) to near ground level.					
TG1	Sycamore	12 *	150 Ms *	4 *	5.5	Younger than Property	Third Party Coachmans Cottage LN4 2BA
Management history		No significant recent management noted.					
Recommendation		Remove (fell) to near ground level and treat stump to inhibit regrowth.					

Ms: multi-stemmed * Estimated value

Table 2 Future Risk - Tree Details & Recommendations

Tree No.	Species	Ht (m)	Dia (mm)	Crown Spread (m)	Dist. to building (m)	Age Classification	Ownership
T4	Cypress	15 *	600 Ms *	7 *	7.5 *	Older than extension(s)	Third Party Coachmans Cottage LN4 2BA
Management history		No significant recent management noted.					
Recommendation		Reduce height to 8-9m and crown radius to ~3-4m leaving balanced crown. Prune on an annual cycle to maintain at broadly reduced dimensions.					
T5	Cypress	18	1200 Ms *	14 *	12 *	Older than extension(s)	Policy Holder
Management history		No significant recent management noted.					
Recommendation		None at present.					
T6	Pine	18	670	12 *	21 *	Older than extension(s)	Policy Holder
Management history		No significant recent management noted.					
Recommendation		None at present.					
TG2	Cypress	15 *	450 Ms *	5 *	5.5	Younger than Property	Third Party Leda Properties Limited of Marcham Road OX14 1TZ
Management history		No significant recent management noted.					
Recommendation		Maintain broadly at no more than current dimensions by periodic pruning.					

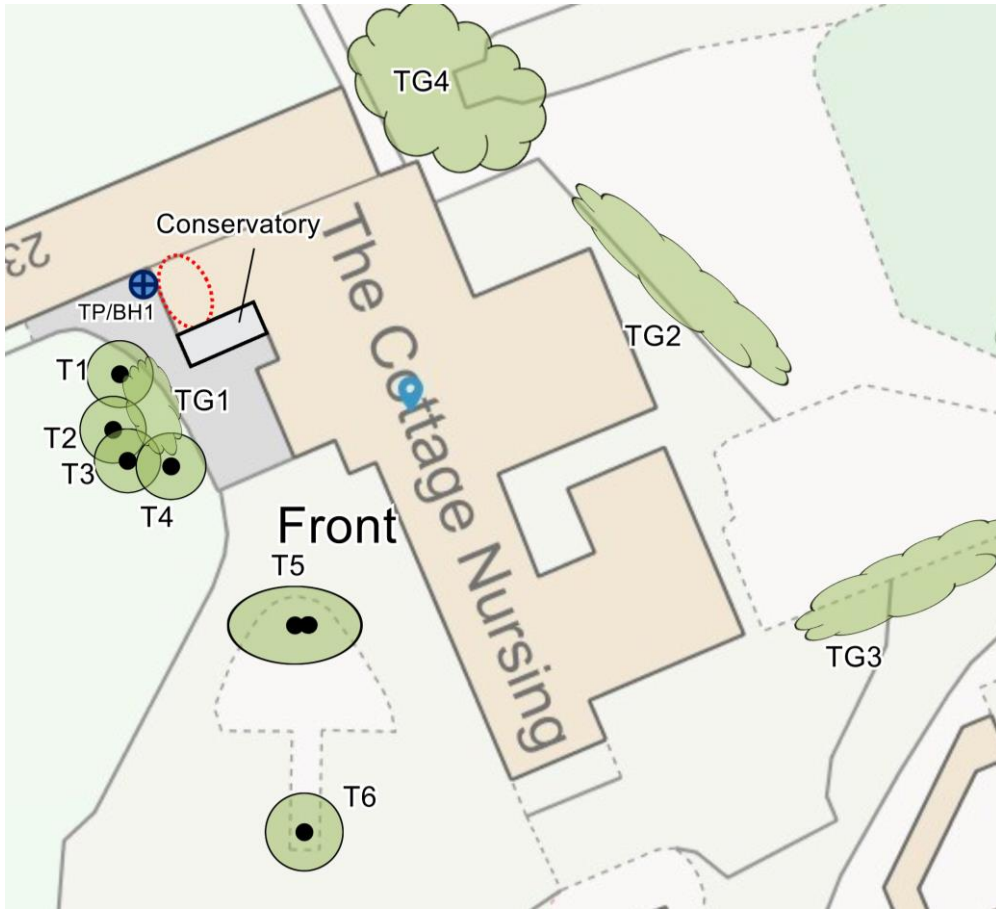
Ms: multi-stemmed * Estimated value

Table 2 Future Risk - Tree Details & Recommendations Cont'd


Tree No.	Species	Ht (m)	Dia (mm)	Crown Spread (m)	Dist. to building (m)	Age Classification	Ownership
TG3	Sycamore	18	720 *	14 *	5	Younger than Property	Third Party Leda Properties Limited of Marcham Road OX14 1TZ
Management history		No significant recent management noted.					
Recommendation		Maintain closest 2 trees broadly at no more than current dimensions by periodic pruning.					
TG4	Willow (Goat)	10 *	350 Ms *	8 *	7 *	Younger than Property	Third Party Leda Properties Limited of Marcham Road OX14 1TZ
Management history		No significant recent management noted.					
Recommendation		Maintain broadly at no more than current dimensions by periodic pruning.					

Ms: multi-stemmed * Estimated value

Site Plan



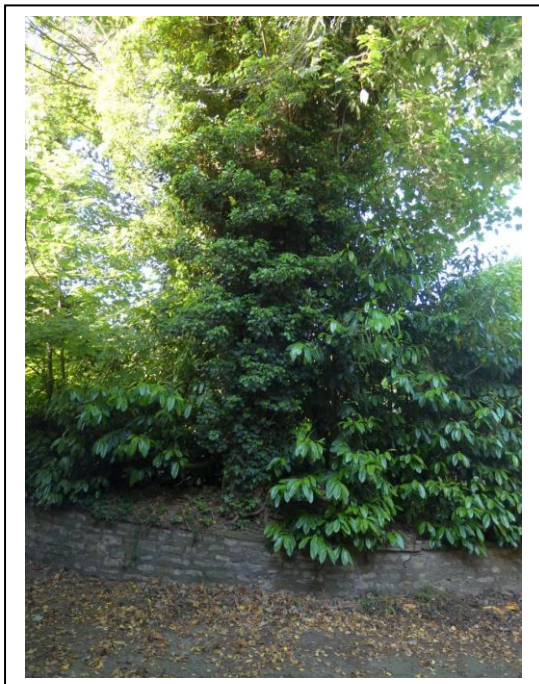
Plan not to scale – indicative only

 Approximate areas of damage

Images



View of front left.



View of stem of T1.



View of stems of T2 and T3 behind TG1.



View of TG1.

Management of vegetation to alleviate clay shrinkage subsidence.

All vegetation requires water to survive which is accessed from the soil. Clay soils shrink when water abstracted by vegetation exceeds inputs from rainfall, which typically occurs during the summer months. When deciduous vegetation enters dormancy and loses its leaves and rainfall increases during the winter months, soil moisture increases and the clay swells. (Evergreen trees and shrubs use minimal/negligible amounts of soil water during the winter).

Buildings founded on clay are susceptible to movement as the clay shrinks and swells which can result in cracking or other damage.

Where damage does occur, pruning (reducing leaf area) can in some circumstances be effective in restoring stability however, removal of the influencing vegetation (trees, shrubs, climbers) causing the ground movement offers the most predictable and quickest solution in stabilising the clay and hence the building and for this reason is frequently initially recommended as the most appropriate solution.

Often this is unavoidable due to the size or number of influencing trees, shrubs etc and their proximity to the building. Very heavy pruning of some species to a level required to effectively control its water use can result in the trees decline and ultimately death and is one factor considered when making recommendations for remedial tree works. Pruning alone, whilst reducing soil moisture uptake is often an unpredictable management option in restoring building stability either in the short or long term.

In some circumstances however, where vegetation initially recommended for removal is subsequently pruned and monitoring indicates the building has stabilised, removal becomes unnecessary with decisions based on best evidence available at the time.