

**ARBORICULTURAL REPORT**  
at  
**1 Ivydene Gardens**  
**Dorrita Avenue**  
**Waterlooville**  
**Hampshire**  
**PO8 8NP**

**Client:**  
360Globalnet  
on behalf of Privilege

**Client Address:**  
Regus House  
Herald Way  
Pegasus Business Park  
Castle Donington  
Derbyshire  
DE74 2TZ

**Client Telephone:**  
0116 4781258

**Insured:**  
Richard Davidson

**Claim Number:**  
084431824

**JCA Ref:**  
20880/AJB

**JCA** Limited  
Arboricultural & Ecological Consultants



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## 1. Introduction

### 1.1 Purpose of the Report

- 1.1.1 This arboricultural report is required by our client as part of an investigation into suspected soil shrinkage subsidence damage at **1 Ivydene Gardens, Dorrita Avenue, Waterlooville, Hampshire, PO8 8NP.**

### 1.2 Terms of Reference

- 1.2.1 We are instructed by **360Globalnet** to visit the site and carry out an arboricultural survey covering all vegetation within likely influencing distance of the subject property. It has been requested that we only consider vegetation management options for the purpose of this report.
- 1.2.2 We have been supplied with details of the site investigation, which was carried out by **Drainage Repair Company**, and have included the salient points in this report. We have applied this information to our knowledge of trees and the arboricultural data we gathered on site and prescribed recommendations for current, or future action, where required.
- 1.2.3 We are to prepare our findings in a detailed report, making specific recommendations as to any arboricultural management which may be required.

### 1.3 Scope of the Report

- 1.3.1 The subject property is a two-storey, detached house with adjoining conservatory and detached garage.
- 1.3.2 Damage has occurred to the join between the house and the conservatory. Please see the **360 Globalnet Engineer's Report** for full details of the current damage at the subject property.
- 1.3.3 The distance between the vegetation surveyed and the building is measured from the closest part of the property.

## 2. Survey Conditions and Methods

### 2.1 Date of Inspection and name of Inspector

2.1.1 The site was surveyed during July 2023 by **Richard Daubeny** *Level 3 Arboriculture*.

### 2.2 Data Collection Methods

2.2.1 The inspection was carried out at ground level using visual assessment of the tree canopy, stem and rooting area. No digging or drilling was carried out by JCA Ltd.

2.2.2 The measurements were made using instruments including clinometers for tree *HEIGHT*, diameter tapes for *STEM DIAMETER* (measured at 1.5m above ground level) and tape measures or electronic distometers for *CROWN SPREAD* and *DISTANCE TO PROPERTY*.

2.2.3 *AGE CLASS* and *LIFE EXPECTANCY* values are estimated based upon our knowledge of trees and the way they grow. No core sampling was carried out on this occasion.

2.2.4 The term *INFLUENCING DISTANCE* as used in this report is not derived from the NHBC's 'zones of influence' formula. It is merely an estimation of the potential of a tree or shrub to cause damage to the subject property after due consideration of many factors including soil characteristics, specimen size, vigour, species, likely water uptake and distance from the property.

2.2.5 '*NHBC WATER DEMAND*' (low, moderate or high) are categories originated by the National House Building Council. The concept was designed to be used as an aid for determining the correct foundation depths for new build situations where there are existing trees present.

## 3. Ground Investigation, Soil & Root Analysis

### 3.1 Introduction

- 3.1.1 Trees influence soil conditions, and in some soil types root activity can create a soil moisture deficit (S.M.D.), which means that the amount of water being used by the tree and by natural evaporation has exceeded the amount of water entering the ground through precipitation or other means. This deficit can lead to soil shrinkage which in turn can cause a building to move, particularly if its foundations are shallow. The result is *SUBSIDENCE*.
- 3.1.2 The soil's *PLASTICITY INDEX*, *PLASTIC LIMIT*, *MOISTURE CONTENT* and the likely water uptake of the tree/trees in question are key factors in determining whether shrinkage has occurred.
- 3.1.3 On shrinkable soils, damage to buildings can also occur as a result of tree removal. In such cases, re-hydration of the soil beyond that which would ordinarily occur prior to the removal of vegetation can cause an upwards movement of the ground which is known as *HEAVE*. Trees should not, therefore, be removed without due consideration of likely effects.
- 3.1.4 The ground investigation and root analysis at this site have been carried out by others. Results of these investigations are briefly summarised below.

### 3.2 Foundation Types and Depths

- 3.2.1 Please refer to the site plan at **Appendix 2** for an indication of the trial pit/borehole locations.
- 3.2.2 **Trial pit/borehole 1a** revealed a 300mm thick concrete foundation at a maximum depth of 400mm below ground level.
- 3.2.3 **Trial pit/borehole 1b** revealed a 1300mm thick concrete foundation at a maximum depth of 1700mm below ground level.
- 3.2.4 **Trial pit/borehole 2a** revealed a 300mm thick concrete foundation at a maximum depth of 400mm below ground level.
- 3.2.5 **Trial pit/borehole 2b** revealed a 1300mm thick concrete foundation at a maximum depth of 1700mm below ground level.

### 3.3 Soil Types

#### 3.3.1 Trial Pit/Borehole 1:

- The soils *plasticity index* ranged from 24% to 49%.
- *Moisture contents* within the soil samples ranged from 22% to 31%.
- The *plastic limit* of the soils ranged from 22% to 32%.
- The *liquid limit* of the soils ranged from 46% to 81%.

The results indicate that the clay soil found within **Trial Pit/Borehole 1** is of moderate to high shrinkability and that the soil is desiccated between 3m and 4m below ground level and there is an onset of desiccation between 0.4m and 3m below ground level.

#### Trial Pit/Borehole 2:

- The soils *plasticity index* ranged from 21% to 51%.
- *Moisture contents* within the soil samples ranged from 24% to 35%.
- The *plastic limit* of the soils ranged from 20% to 33%.
- The *liquid limit* of the soils ranged from 41% to 84%.

The results indicate that the clay soil found within **Trial Pit/Borehole 2** is of moderate to high shrinkability and that the soil is desiccated between 3.5m and 4m below ground level and there is an onset of desiccation between 2m and 3.5m below ground level.

### 3.4 Root Analysis

3.4.1 Results of the analysis of root material recovered during the ground investigation are summarised in the table below.

30/04/2023

Your ref:	Root ID
Our ref:	86/3701

Dear Sirs

**1 Ivydene Gardens PO8 8NP**

The samples you sent in relation to the above on 20/03/2023 have been examined. Their structures were referable as follows:

<b>TP/BH1, 0.4-2.0m</b>		
3 no.	Examined root: QUERCUS (Oak).	Alive, recently*.
1 no.	Examined root: an herbaceous (non-woody) plant.	
<b>TP/BH2, 0.4-2.0m</b>		
2 no.	Examined root: QUERCUS (Oak).	Dead*.
3 no.	All pieces of BARK only - not enough material for identification.	

Click here for more information: [QUERCUS](#)

I trust this is of help. Please call us if you have any queries; our Invoice is enclosed.

Yours faithfully



Dr Ian B K Richardson

3.4.2 The root identification is a match to the vegetation identified as **T1, T6, T7** and **G8** in this report.

## 4. Status of the Trees

- 4.1 A Tree Preservation Order (TPO) and Conservation Area check was made in May 2023 with **Havant Borough Council**.
- 4.2 We are informed that there is a Tree Preservation Order (TPO) in force which is assumed to afford protective status to the trees detailed as **T1, T6, T7** and **G8** in this report.
- 4.3 Before any tree works are undertaken to protected trees, written consent from the Local Authority must first be obtained. An application for tree works form must therefore be completed and submitted to the Local Authority outlining all the proposed works along with a suitable justification. A waiting period of eight weeks is then required.
- 4.4 *No work must be done to protected trees until permission has been granted.*

## 5. Tree Descriptions & Recommendations

- 5.1 Descriptions of the surveyed vegetation and all recommended work are detailed in the tables at **Appendix 1**.
- 5.2 Please refer to the site plan at **Appendix 2** for the locations of the vegetation surveyed and all the relevant site features.

## 6. Discussion

- 6.1 We have been informed by our client that the damage observed at the property is due to clay shrinkage caused by vegetation.
- 6.2 Based on this information, having made a detailed survey of the site and having given due consideration to the other information supplied, we are satisfied that in this case some subsidence damage has occurred as a result of drying shrinkage caused by vegetation within influencing distance of the property.
- 6.3 We consider the vegetation identified as **T1**, **T6** and **T7** to be contributing to the damage observed at the subject property. We have therefore recommended that **T1**, **T6** and **T7** be removed to ground level and that the stumps be treated to prevent regrowth.
- 6.4 As **T1**, **T6** and **T7** are protected, Third Party trees, the owners and the Local Authority will require sufficient proof that the trees are contributing to the damage. In this case we have evidence of:
- The trees being within influencing distance of the damaged property.
  - The soils being confirmed as being shrinkable.
  - Roots matching this species found in the Trial Pits at/below foundation level.
  - Cracking damage to the subject property.
- As **T1**, **T6** and **T7** are protected, Third Party trees, owner and Local Authority are likely to also require the following:
- Monitoring of cracks or level monitoring indicating cyclical movement.
- 6.5 We consider the vegetation identified as **T2**, **G3**, **T4**, **G5** and **G8** to be of possible future concern to the subject property, if left unmanaged. We have therefore recommended that **T2**, **G3**, **T4**, **G5** and **G8** be maintained at their current height and spread over the forthcoming years, This work is only recommended as a precaution and is not considered a priority to resolve the damage observed at the subject property.
- 6.6 We have summarised all our tree specific recommendations in **Section 7** and made general recommendations in **Section 8**. The effect of these recommendations should be to prevent further damage by reducing the moisture uptake close to the problem areas.

## 7. Summary of Tree Specific Recommendations

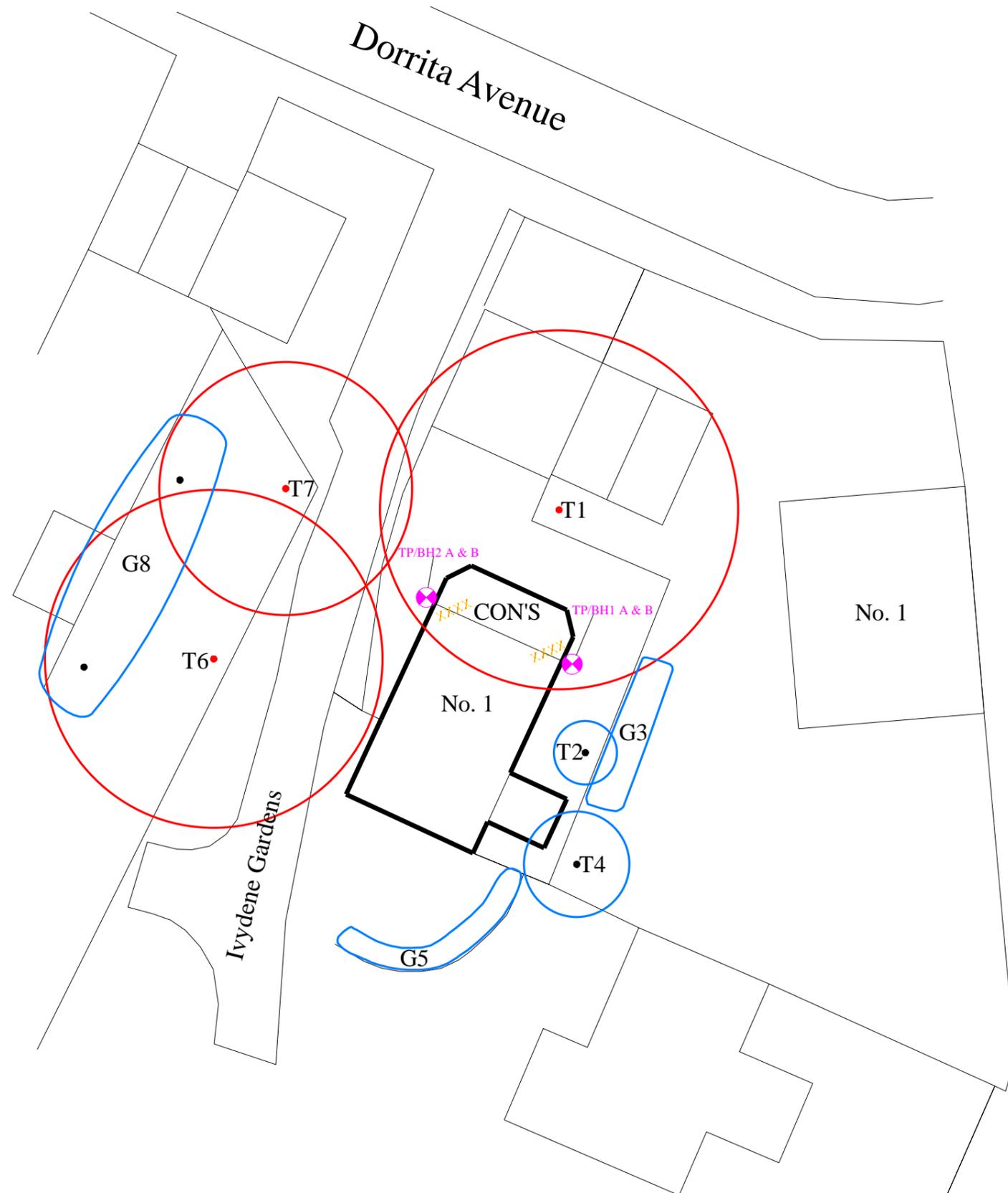
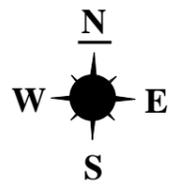
Item	Species	Recommended Action	Location/Ownership	Planning Restriction
<b>T1</b>	English Oak	Remove to ground level and treat stump to prevent regrowth	Third Party - Presumed No. 1 Dorrita Avenue	TPO
<b>T2</b>	Silver Birch	Maintain at current height and spread over the forthcoming years.	Policy Holder	No TPO / Conservation Area
<b>G3</b>	Privet and Dogwood	Maintain at current height and spread over the forthcoming years.	Third Party - No. 1 Dorrita Avenue	No TPO / Conservation Area
<b>T4</b>	Ash	Maintain at current height and spread over the forthcoming years.	Third Party - No. 1 Dorrita Avenue	No TPO / Conservation Area
<b>G5</b>	Laurel, Rhododendron and Lawson Cypress	Maintain at current height and spread over the forthcoming years.	Policy Holder	No TPO / Conservation Area
<b>T6</b>	English Oak	Remove to ground level and treat stump to prevent regrowth	Third Party - 10b Longwood Avenue	TPO
<b>T7</b>	English Oak	Remove to ground level and treat stump to prevent regrowth	Third Party - 10b Longwood Avenue	TPO
<b>G8</b>	English Oak	Maintain at current height and spread over the forthcoming years.	Third Party - 10b Longwood Avenue	TPO

## 8. General Recommendations and Observations

- 8.1 This report is based upon a visual inspection. JCA Limited shall not be responsible for events which happen after this time due to factors which were not apparent at the time, and the acceptance of this report constitutes an agreement with the guidelines and the terms listed in this report.
- 8.2 All tree work must be carried out to BS 3998: 2010 - '*Recommendations for Tree Work*'.
- 8.3 Any tree work should be carried out by qualified, experienced and skilled arboricultural contractors covered by adequate *public liability and employers liability insurance*. Any defects seen by a contractor or the employer that were not apparent to the consultant must be brought to the consultant's attention immediately.
- 8.4 The influence of trees on the soil and on buildings may change as they grow, as climate varies or as other changes occur in the local environment. It is therefore advisable to have trees inspected by JCA Limited annually.
- 8.5 That the project engineer considers all possible solutions which may not involve vegetation works, if there is a wider public interest in retaining the trees influencing the property.
- 8.6 The property and the damage should be monitored by the project engineer on a regular basis after the recommended tree works are complete.
- 8.7 If, after the works have been carried out, there is little improvement, this may mean that the situation cannot be rectified by arboricultural means alone. If this point is reached the situation must be reassessed in conjunction with other experts.
- 8.8 No liability can be accepted by the consultant in respect of the trees unless the recommendations of this report are carried out under their supervision and within their timescale.
- 8.9 That the project engineer considers the possibility of heave.

# Appendices

Tree Ref.	Age Common Name <i>Botanical Name</i>	Height (m)	Stem Diameter (cm)	Canopy Spread (m)	Owner / Occupier  Observations	Condition	Distance to Property (m)	NHBC Water Demand	Life Expectancy (yrs)	Within Potential Influencing Distance	Root Identification Match	Contributing to Damage	Vegetation Management Option
T 1	Mature English Oak <i>Quercus robur</i>	20	90	17	Third Party - Presumed No. 1 Dorrita Avenue  Historic reduction to crown. No significant recent management noted.	FAIR	4	HIGH	40+	Yes	Yes	Yes	Remove to ground level and treat stump to prevent regrowth.
T 2	Early-mature Silver Birch <i>Betula pendula</i>	8	18	3	Policy Holder  No significant recent management noted.	FAIR	2.8	LOW	20+	Yes	No	Unlikely	Maintain at current height and spread over the forthcoming years.
G 3	Early-mature  Mixed	To 3	To 6	See plan	Third Party - No. 1 Dorrita Avenue  Privet and Dogwood. No significant recent management noted.	FAIR	4	NO DATA	20+	Yes	No	Unlikely	Maintain at current height and spread over the forthcoming years.
T 4	Semi-mature  Ash <i>Fraxinus excelsior</i>	6	25	5	Third Party - No. 1 Dorrita Avenue  No significant recent management noted.	FAIR	4	MOD	40+	Yes	No	No	Maintain at current height and spread over the forthcoming years.
G 5	Early-mature  Mixed	To 1	To 10	See plan	Policy Holder  9 x shrubs in group; Laurel, Rhododendron and Lawson Cypress. Maintained height and spread.	FAIR	2.2	MOD TO HIGH	40+	Yes	No	No	Maintain at current height and spread over the forthcoming years.
T 6	Mature English Oak <i>Quercus robur</i>	21	70	16	Third Party - 10b Longwood Avenue  No significant recent management noted.	FAIR	8	HIGH	40+	Yes	Yes	Yes	Remove to ground level and treat stump to prevent regrowth.
T 7	Mature English Oak <i>Quercus robur</i>	21	65	12	Third Party - 10b Longwood Avenue  No significant recent management noted.	FAIR	11	HIGH	40+	Yes	Yes	Yes	Remove to ground level and treat stump to prevent regrowth.
G 8	Mature English Oak <i>Quercus robur</i>	To 19	To 60	See plan	Third Party - 10b Longwood Avenue  2 x trees in group. No significant recent management noted.	FAIR	15	HIGH	40+	Yes	Yes	Unlikely	Maintain at current height and spread over the forthcoming years.



### Appendix 2: Site Plan

ADDRESS: 1 Ivydene Gardens, Dorrita Avenue,  
Waterlooville, Hampshire, PO8 8NP.  
JCA REF: 20880/AJB

NOT TO SCALE PAPER SIZE: A3

SURVEYED BY: RD	DRAWN BY: AK	APPROVED BY: AM
	CANOPY OF TREE/SHRUB/GROUP TO BE RETAINED; NO ACTION REQUIRED	
	CANOPY OF TREE/SHRUB/GROUP TO BE RETAINED; CURRENT OR FUTURE MANAGEMENT REQUIRED	
	CANOPY OF TREE/SHRUB/GROUP TO BE REMOVED	
	STEM OF TREE/SHRUB TO BE RETAINED	
	STEM OF TREE/SHRUB TO BE REMOVED	
	OUTLINE OF SUBJECT PROPERTY	
	APPROXIMATE LOCATION OF THE DAMAGE	
	BOREHOLE/TRIAL PIT LOCATION	



## Appendix 3: Author Qualifications

### Principal Consultant and Managing Director

**Jonathan Cocking** *F.R.E.S., Tech. Cert. (Arbor.A), PDipArb (RFS) FArborA CBiol MSB. MICFor.* Jonathan is a Registered Consultant and Fellow of the Arboricultural Association and sits on its Professional Committee. He has 31 years' experience in the Arboricultural profession and served for eight years as Senior Arboriculturist with a large local authority before establishing JCA in 1997. Jonathan has since developed JCA's portfolio of services and its extensive client base. He is a Chartered Biologist, a Chartered Arboriculturalist and an Expert Witness with much experience of litigation work.

### Technical Director

**Toby Thwaites** *BSc (Hons), HND (Arboriculture), MArborA.* Toby joined JCA in 1998 after graduating in Ecology at the University of Huddersfield and has since graduated in Arboriculture at the University of Central Lancashire. A former JCA team leader and Consulting Arboriculturist, Toby is now Technical Director and oversees all office and on-site activities at JCA and is on hand to offer technical support and advice.

### Operations Director

**Charles Cocking** *FdSc (Arboriculture), MArborA.* Charles joined JCA in January 2014 having previously worked for the company on a part time basis during 2013. Charles obtained his Foundation Degree in Arboriculture at Askham Bryan College, York, and is a Professional Member of the Arboricultural Association. Charles now oversees all internal operations for the company.

### Consulting Staff: Arboriculture

**Andrew Bussey.** Andrew started working in consultancy at JCA in 2006 having spent 12 years working as an arborist for various private companies before joining a Local Authority forestry team. He has various NPTC qualifications, is QTRA qualified and is a LANTRA Accredited Professional Tree Inspector.

**Emily Wilde** *FdSc (Arboriculture).* Emily joined JCA having previously worked for various private tree surgery and consultancy companies over the past 8 years. She initially obtained a ND in Forestry & Arboriculture, followed by a FdSc in Arboriculture at Askham Bryan College, York. Emily has various NPTC certificates and is QTRA qualified.

**Mick Eltringham** *ND (Forestry).* Mick joined JCA after spending 12 years working in the industry for various private companies in the north and south of England. He has also spent the last five years working as a consultant for two canopy research projects in the Amazon Rainforest, working with Oxford University and the University of Arizona. He has various NPTC Qualifications.

**Dan Kemp** *FdSc (Arboriculture).* Dan joined JCA with nearly 30 years' experience in arboriculture. He worked as a London Tree Officer for 12 years and in several arboricultural and horticultural management posts, specialising particularly in tree risk assessments and tree related subsidence.

**Luke Wickham** *FdSc (Arboriculture and Urban Forestry).* Luke joined JCA in 2021 after obtaining his Foundation Degree in Arboriculture and Urban Forestry at Askham Bryan College. Having previously worked within the industry for the past 4 years, running his own small business and sub-contracting for local firms, Luke brings a sound knowledge and understanding of the practical and academic sides of the industry.

**Andrew McPhaden** *BSc (Hons) TechArborA.* Andrew joined JCA in 2022 having spent 5 years working as an Arborist for various private companies in both the UK and Germany. During his time abroad he obtained the European Tree Worker Certification along with a tree inspector certification from the Forschungsgesellschaft Landschaftsentwicklung Landschaftsbau.

**Matt Large** *DipArb LA (ABC) TechArborA.* Matt is based in Northampton and assists JCA by undertaking surveys in the south of the country. He has been involved in the arboricultural sector since 1996 and obtained a Level 4 Diploma in Arboriculture in 2011. Matt is a LANTRA Accredited Professional Tree Inspector.

**Jonnie Setterfield** *BSc (Hons) MArborA. / Richard Daubeny* *Level 3 Arboriculture / Peter Wilkins* *BA (Hons) MArborA MIEnvSc.* Jonnie, Richard and Peter are based in the south-east of the UK and assist JCA by undertaking surveys in the south of the country.

**Ben Watkins** *Dip Arb LA. TechArborA, PTI Certified.* Ben is based in the south-west of the UK and assists JCA by undertaking surveys in the south-west of the country.

### Administrative Staff

**Catherine Cocking** Accounts Manager.  
**Kelly Saunders** Accounts Assistant.

**Lorraine Spink** Administrative Assistant.  
**Lisa Beedham** Marketing Manager.

We hope that this report provides all the necessary information, but should any further advice be needed please do not hesitate to contact the author.

The contents of this report are true to the best of our knowledge and belief.

Signed



.....

**Andrew Bussey** *LANTRA Accredited PTI.*

11<sup>th</sup> August 2023

For and on behalf of *JCA Ltd*

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# JCA Ltd. Arboricultural and Ecological Consultants

## Professional Tree and Ecology Advice nationwide

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### ARBORICULTURAL SERVICES

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#### Guidance for Architects and Developers

- British Standard 5837 Tree Surveys
- Arboricultural Implication Assessments (AIA)
- Arboricultural Method Statements (AMS)

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#### Advice for Engineers, Loss Adjusters and Insurers

- Tree Surveys for Subsidence
- Heave Assessment
- Tree Root Identification

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#### Advice for Local Authorities and Social Housing

- Tree Safety Surveys
- Specialist Decay Detection
- Landscape and Orchard Design

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#### Tree Advice for the Legal Profession

- Subsidence Litigation
- Personal Injury and Accident Investigation
- Expert Witness, Planning Inquiries and Appeals

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#### Veteran Tree Management

- Ancient Woodland Management
- Veteran Tree Management

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#### Tree Health and Pest and Disease Management

- Pest and Disease Surveys
- Tree Health Checks
- Disease Mitigation and Control

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### ECOLOGICAL SERVICES

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#### Ecological Pre-Planning Services

- Phase 1 Habitat Surveys
- Great Crested Newt eDNA Sampling
- Protected Species: Bat, Wintering and Nesting Bird, Badger, Amphibian, Otter, Water Vole, White-Clawed Crayfish, Dormice and Reptile Surveys.
- Preparation for Environmental Impact Assessment (EIA)
- Invasive Species Surveys
- Code for Sustainable Homes

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#### Ecological Post-Planning Services

- Biodiversity Enhancement Plans
- Protected Species Mitigation
- Ecological Management (Bat and Bird box installation and inspection)

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#### HEAD QUARTERS:

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