

# TREE SURVEY & CONSTRAINTS PLAN IN ACCORDANCE WITH BS 5837:2012

Proj. No <b>10778</b>	Crooked Billet, Newton Longville, MK17 0DF						
C	Client:	Arc Design Consultants Ltd					
Date	of Report:	23/02/2024					

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# TREE SURVEY & CONSTRAINTS PLAN IN ACCORDANCE WITH BS 5837:2012

The Tree Constraints Plan (TCP) is an important tool that objectively evaluates, classifies and categorises trees in accordance with BS 5837 (2012). Simultaneously, it also provides the architect and designer with an assessment of the associated constraints they may create. As such, the data presented is aimed at pre-empting the requirements of the Local Planning Authority (LPA) by identifying and quantifying key constraints such as canopy dimensions, root protection areas (RPA), water demand and ground cover. The TCP also provides an assessment of the general condition of the trees.

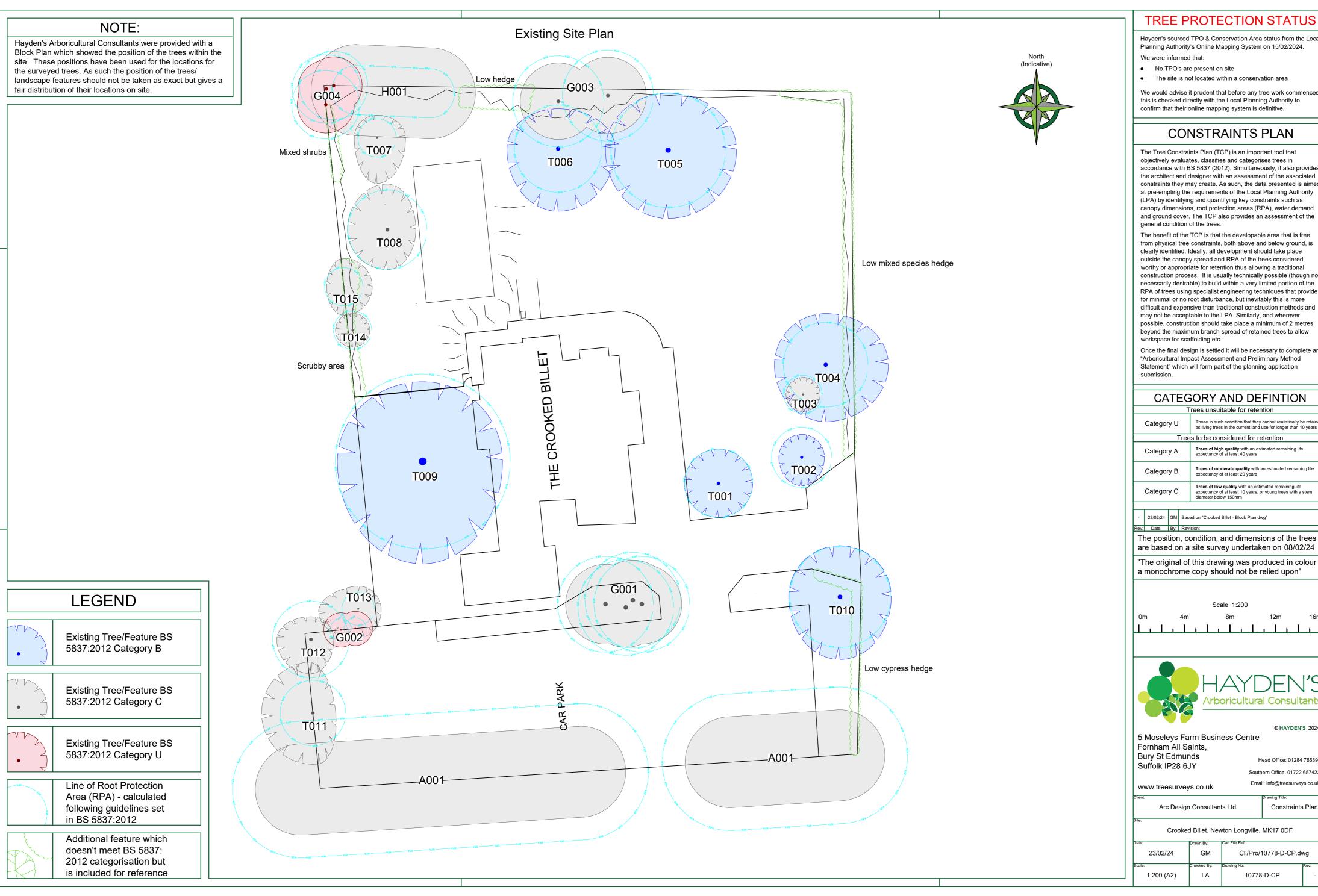
The benefit of the TCP is that the developable area that is free from physical tree constraints, both above and below ground, is clearly identified. Ideally, all development should take place outside the canopy spread and RPA of the trees considered worthy or appropriate for retention thus allowing a traditional construction process. It is usually technically possible (though not necessarily desirable) to build within a very limited portion of the RPA of trees using specialist engineering techniques that provide for minimal or no root disturbance, but inevitably this is more difficult and expensive than traditional construction methods and may not be acceptable to the LPA. Similarly, and wherever possible, construction should take place a minimum of 2 metres beyond the maximum branch spread of retained trees to allow workspace for scaffolding etc.

Once the final design is settled it will be necessary to complete an 'Arboricultural Impact Assessment and Preliminary Method Statement' (Prelim TS & AIA) which will form part of the planning application submission. The Prelim TS & AIA will also provide more detailed information regarding tree surgery and pests and diseases etc.

NB: This report is for design guidance only and not sufficient to support a planning application

## **Contents**

- 1.0 Site Drawing
- 2.0 Schedule of Trees
- 3.0 Explanatory Notes
- **4.0** Statutory Tree Protection



## TREE PROTECTION STATUS

Hayden's sourced TPO & Conservation Area status from the Local Planning Authority's Online Mapping System on 15/02/2024.

- The site is not located within a conservation area

We would advise it prudent that before any tree work commences, this is checked directly with the Local Planning Authority to confirm that their online mapping system is definitive.

## **CONSTRAINTS PLAN**

objectively evaluates, classifies and categorises trees in accordance with BS 5837 (2012). Simultaneously, it also provides the architect and designer with an assessment of the associated constraints they may create. As such, the data presented is aimed at pre-empting the requirements of the Local Planning Authority (LPA) by identifying and quantifying key constraints such as canopy dimensions, root protection areas (RPA), water demand and ground cover. The TCP also provides an assessment of the

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### CATEGORY AND DEFINTION

		rrees unsultable for retention							
		Category U	Those in such condition that they cannot realistically be retained as living trees in the current land use for longer than 10 years						
		Trees to be considered for retention							
		Category A	Trees of high quality with an estimated remaining life expectancy of at least 40 years						
		Category B	Trees of moderate quality with an estimated remaining life expectancy of at least 20 years						
		Category C	Trees of low quality with an estimated remaining life expectancy of at least 10 years, or young trees with a stem diameter below 150mm						

23/02/24 GM Based on "Crooked Billet - Block Plan.dwg"

The position, condition, and dimensions of the trees

"The original of this drawing was produced in colour a monochrome copy should not be relied upon"



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Constraints Plan

Arc Design Consultants Ltd

10778-D-CP

GM Cli/Pro/10778-D-CP.dwg

#### **SCHEDULE OF TREES**

Crooked Billet, Newton Longville,

Managed By: Lewis Alexander **Work Required** TreeNo **Species** DBH Height Visual Crown Spread **Problems / Comments Priority** Cat Crown Lowest Min Dist Aae Water Demand Base Branch **Ground Cover** RPA (m²) Aspect Aspect On site SULE 18 A001 Leyland Cypress 500 High N4, E4, S4, W4 A linear row of mature trees forming a dense evergreen screen. C2 No work required. 4 Stems divide at acute angles typical of species. Topped at approx. 3 metres and subsequently grown to current dimensions. Healthy 2 6 High foliage. No fungal fruiting bodies observed. Fair form and condition. No 113.1 10+ years Gravel, Tarmac 12 N3.5, E3.5, S3.5, 2 G001 Ash 350 Moderate A group of four closely spaced trees. Ivy heavily clad stems of all but C2 Remove major deadwood. W3.5 the west tree. Branches removed from lower stems, reaction wood occluding wound. Floodlights and security cameras on stem. 4.2 4 SM Moderate Epicormic growth on branches. Dieback of some branches Yes 55.4 10+ years Gravel, Bare earth throughout leaving some major deadwood. Fair condition and form. G002 Ash 80 5.5 Low N1.5. E1.5. S1.5. Two likely self-set young trees of low quality, ill suited to location. U Fell and treat stumps. 3 W1.5 Will damage fence as they grow. 2 Υ Moderate 0.96 Yes 2.9 <10 years Gravel. Grass 5 C2 No work required. 4 G003 Cherry Laurel 280 High N4, E4, S4, W4 Two large shrubs. Provide a dense evergreen screen for the north boundary. Many small stems from near ground level. DBH estimated. Healthy foliage of good colour. Crown partly faced back to 2 metres 3.36 0.1 SM Moderate height on east aspect to maintain access to low wooden gate. Good Yes 35.5 20+ years Tarmac, Grass physiological condition. 10 N2.5, E2.5, S2.5, U Fell to ground level. G004 English Elm 250 Low Three dead Elm trees. Peeling bark and bare wood. Insect bore 1 W2.5 holes. In range to fall into road. Northernmost tree leans toward road. 2 High 3 ΕM Yes 28.3 <10 years Dense undergrowth 5 H001 Cherry Laurel 180 Hiah N4. E4. S4. W4 A lapsed hedge/ several large shrubs. Provides a dense evergreen C2 No work required. 4 screen for the north boundary. Many small stems from near ground level. DBH estimated. Healthy foliage of good colour. Good 2.16 0.1 SM Moderate physiological condition. Tarmac, Grass Yes 14.7 20+ vears 6 N3. E3. S3. W3 A single stemmed tree. Well-balanced crown, pyramidal in shape T001 Norway Spruce 250 Hiah B1 No work required. 4 extends down to the ground. No major defects at time of inspection. Strip lighting encircles crown with a electrical plug under the crown 0.1 SM 3 Moderate on the west aspect. Good form and condition. 28.3 40+ years Yes Grass

Surveyed By: Lewis Alexander Date: 08/02/2024

TreeNo	Species	DBH	He	ight	Visual	Crown Spread	Problems / Comments	BS	Work Required	Priority
		Min Dist		Lowest Branch		Water Demand Ground Cover		Cat		
On site		RPA (m²)			SULE					
T002	Arizona Cypress	220		6	Moderate	N2, E2, S2.5, W2	A tree with good vitality. Globular shaped crown extends to the ground. Some Ivy in inner crown. Branches fastigiate in habit. Good	B1	No work required.	4
		2.64	0.1		SM	High	form and condition.			
Yes		21.9			40+ years	Grass				
T003	Golden Lawson Cypress	140	,	5	Moderate		A large shrub/small multi-stemmed tree. Crown is dense and extends down to the ground. Foliage healthy and good colour. Good form and		No work required.	4
		1.68	0.1		SM	High	condition.			
Yes		8.9			20+ years	Grass				
T004	Ash	310		0	High		A single stemmed tree by east boundary. A branch has been removed from the stem on the northeast aspect, strong reaction	B1	No work required.	4
		3.72	2	1.5	EM	Moderate	growth is beginning to occlude the wound. The stem divides at approx. 3.5 metres. Crown is balanced and displays good budding			
Yes		43.5		S	20+ years	Grass, Tarmac	material throughout. 4 metre tall floodlight is under crown. 5 metres from stem on western aspect. Fair form, good physiological condition.			
T005	Cherry Sp	420	7	.5	High		A multi-stemmed tree divides into four from ground level. No significant defects or fungal fruiting bodies observed. Balanced crown displaying good vigour. Benches lay beneath crown. Small diameter branches have been pruned to lift the crown to approx. 2	B1	No work required.	4
		5.04	2		М	Moderate				
Yes		79.8			20+ years	Grass	metres. Good form and condition.			
T006	Walnut	320	1	1	Moderate		A single stemmed tree. Upright. No significant defects or fungal fruiting bodies observed. Well shaped crown. Small diameter branches have been pruned to lift the crown to current dimensions. Overhead cables run through the crown from the northwest to the south. Branches have been headed back to provide clearance for the cables, but these have begun to regrow and now touch. Good form and condition.		Prune branches to provide approximately 1 metre clearance from utility cables.	3
		3.84	2	2	SM	Moderate				
Yes		46.3			20+ years	Grass				
T007	Crab Apple - Native	140	4	.5	Low	N2, E2.5, S4, W2	A low quality small tree. Stem divides in two at ground level. Both stems lean heavily to the south. Basal suckers present. Asymmetric crown. Some branches have been removed from northern aspect, tree has responded with vegetative upright growth. Poor form. Fair physiological condition.	C1	No work required.	4
		1.68	1.5		EM	Moderate				
Yes		8.9			10+ years	Grass				
T008	Wild Cherry	290		7			A single stemmed tree. No significant structural defects or fungal fruiting bodies observed. Three branches have been removed from	C1	No work required.	4
		3.48	2	1.5	EM	Moderate	the stem on the east aspect at approx. 1.8 metres. Reaction wood is just starting to occlude the largest wound but this is absent from the			
Yes		38		NE	10+ years	Grass, Bare earth	other two. Healthy budding material throughout crown. Fair form and condition.			

TreeNo	Species	DBH	Не	ight	Visual	Crown Spread	Problems / Comments	BS	Work Required	Priority
		Min Dist	Crown Base	Lowest Branch	Age	Water Demand		Cat		
On site		RPA (m²)			SULE	Ground Cover				
T009	Ash	640		6	Moderate		A mature single stemmed tree located in a private fenced area.  Building under crown on eastern aspect. Branches historically removed from stem at approx. 3 metres have fully occluded. Lower	B1	No work required.	4
Vaa		7.68	2	4	M	Moderate	branches have been headed back, which has likely lifted the crown.			
Yes		185.3			20+ years	Grass, Building	Epicormic growth present on these pruned lower branches. Overall the crown is well balanced and displaying good budding material			
							throughout. No significant defects or fungal fruiting bodies observed. Good form and condition.			
T010	Deodar Cedar	370	1.5 SM			N4.5, E4.5, S5.5, W4.5	A single stemmed tree by the east boundary. Lower branches have been removed from the stem to a height of 2 metres. A well	B1	No work required.	4
		4.44				High	balanced, pyramidal crown contains healthy foliage. Good form and condition.			
Yes		61.9			20+ years	Grass, Gravel, Tarmac				
T011	Goat Willow	240		7	Low	N4.5,E2, S4.5, W4.5	A low quality coppice tree tight against west boundary fence. Ill suited to location, consider its removal. Fair form and condition.	C1	No work required.	4
		2.88	2		SM	High				
Yes		26.1			10+ years	Gravel, Off-site/no access				
T012	Ash	280		7	Low	N2, E3, S3, W2	A likely self set tree, tight against boundary fence. Reduced back on northern aspect. Ill suited to location, consider its removal.	C1	No work required.	4
		3.36	2.5		SM	Moderate				
Yes		35.5			10+ years	access				
T013	Magnolia Sp	120		.5	Low		An off-site tree close to boundary fence. Some lower branches which overhang site have been pruned, tree is responding with Epicormic	C1	No work required.	4
		1.44	2		SM	Moderate	growth. Good budding material throughout crown. Fair form. Good condition.			
Yes		6.5			10+ years	Grass, Gravel				
T014	Holly	140	,	5	Moderate	N1.5, E1.5, S1.5, W1.5	A multi-stemmed tree by west boundary. Healthy foliage. Fair form. Good condition.	C1	No work required.	4
		1.68	0.1		SM	Low				
Yes		8.9			10+ years	Gravel, Off-site/no access				
T015	Elder	140		5	Low	N2.5, E2.5, S2.5, W1.5	Tree by west boundary, emerging from a scrubby area. Fair form and condition.	C1	No work required.	4
		1.68	1.5		SM	Low				
Yes		8.9			10+ years	Light undergrowth, Grass				

### **Explanatory Notes for Tree Constraints Plans**

#### DBH (mm)

Diameter of main stem in millimetres at 1.5 metres from ground level. Where the tree is a multi-stem, the diameter is calculated in accordance with item 4.6.1 of BS 5837:2012.

#### **RPA**

This is the Root Protection Area, measured in square metres and defined in BS5837:2012 as "a layout design tool indicating the minimum area around a tree deemed to contain sufficient roots and rooting volume to maintain the tree's viability, and where the protection of the roots and soil structure is treated as a priority". The RPA is shown on the drawing. Ideally this is an area around the tree that must be kept clear of construction, level changes of construction operations.

#### **Crown Base**

Recorded in metres, the distance from ground and aspect of the lowest branch material.

#### **Crown Spread**

Indicates the radius of the crown from the base of the tree in each of the northern, eastern, southern and western aspects.

#### Age

Recorded as one of the following categories:

**Y** Young. Recently planted or establishing tree that could be transplanted without specialist equipment, i.e. less than 150 mm DBH.

**S/M** Semi-mature. An established tree, but one which has not reached its prospective ultimate height.

**E/M** Early-mature. A tree that is reaching its ultimate potential height, whose growth rate is slowing down but if healthy, will still increase in stem diameter and crown spread.

**M** Mature. A mature specimen with limited potential for any significant increase in size, even if healthy.

**O/M** Over-mature. A senescent or moribund specimen with a limited safe useful life expectancy. Possibly also containing sufficient structural defects with attendant safety and/or duty of care implications.

**V** Veteran. Although there is no exact definition this is usually a tree that is of interest biologically, culturally or aesthetically because of its age, size or condition.

D Dead.

# Safe Useful Life Expectancy

Relates to the prospective life expectancy of the tree and is given as one of 4 categories:

40 years+;

20 years+;

10 years+;

Less than 10 years.

#### **Water Demand**

This gives the water demand of the species of tree when mature, as given in the NHBC Standards Chapter 4.2 "Building Near Trees".

# BS 5837 Main Category

Using this assessment (BS 5837:2012, Table 1), trees can be divided into one of the following simplified categories, and are differentiated by cross-hatching and by colour on the attached drawing:

**Category A** - Those of high quality with an estimated remaining life expectancy of at least 40 years;

**Category B** - Those of moderate quality with an estimated remaining life expectancy of at least 40 years;

Category C - Those of low quality with an estimated remaining life expectancy of at least 10 years, or young trees with a stem diameter below 150 mm:

**Category U** - Those trees in such condition that they cannot realistically be retained as living trees in the context of the current land use for longer than 10 years.

### BS 5837 Sub Category

Table 1 of BS 5837:2012 also requires a sub-category to be applied to the A, B, C, and U assessments. This allows for a further understanding of the determining classification as follows:

Sub-Category 1 - Mainly arboricultural qualities

**Sub-Category 2** - Mainly landscape qualities

**Sub-Category 3** - Mainly cultural values, including conservation

Please note that a specimen or landscape feature may fulfil the requirements of more than one Sub-Category.

## Recommended Works

Identifies the necessary tree work to mitigate anticipated problems and deal with existing problems in the setting at the time of the inspection.

#### **Priority**

This gives a priority rating to each tree allowing the client to prioritise necessary tree works identified within the Tree Survey.

- 1 Urgent works required immediately;
- 2 Works required within 6 months;
- 3 Works required within 1 year;
- 4 Re-inspect in 12 months,

## **Tree Preservation Order / Conservation Area Online Mapping Extract**

