Arboricultural ASSOCIATION Professional Member
Membership No – PRO4338

ArbTS - Arboricultural Technician Services Ltd

(Tree Consultancy Services)

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Arboricultural Report

Including:

Tree Survey Data &

Tree Constraints Plan,

Arboricultural Impact Assessment,

Tree Protection Plan and Arboricultural Method Statement

To the British Standard 5837:2012
(Trees in relation to design, demolition and construction. Recommendations)

Date – 21st November 2023

Site – Harriet Street, Cathays, Cardiff

Project Reference – ArbTS_1647.1_Harriet Street

Table of Contents

1.0 Introduction

1.1 The purpose of this report is to assess the quality of the trees at Harriet Street, Cathays, Cardiff, assess the arboricultural impact of the proposed development design and provide details regarding the protection of any retained trees during construction work.

1.2 This report identifies the quality of the trees on this site as categorised by the *British Standard 5837:2012, Trees in relation to design, demolition and construction - Recommendations*. The survey and findings, as reported here, represent an unbiased third-party opinion offering professional advice on the value of the trees on or adjacent to this site. To illustrate the constraints identified trees pose to the design of future development, a Tree Constraints Plan (TCP) has been drawn, as found in Appendix 2.

1.3 Arboricultural constraints within the surveyed site relate primarily to the preservation of trees recommended for retention. Identified trees must be protected during the construction phase by employing a combination of tree protection methods as illustrated in Appendix 4, Tree Protection Plan and detailed within Section 6 - Arboricultural Method Statement.

1.4 The trees' root system and the associated soil structure is often overlooked during the construction process and can be damaged or altered by compaction, causing significant damage to the health of the tree. Generally, the tree's entire root system is within the top 600mm of soil, where it can be easily damaged. A calculated ground area around the tree should be protected during the onsite construction phase. In this report, it is referred to as the Root Protection Area (RPA).

2.0 The Tree Survey

2.1 The tree survey was conducted by *Stephen Lucocq BSc (Hons), Tech Cert (ArborA), M.Arbor.A* on 15th June 2023

2.2 Trees over 75mm were tagged where appropriate with numbered metal identification tags at around 2.0 metres above ground level.

2.3 All observations were made from the ground with an acoustic-sounding hammer. No invasive decay detective instruments were used.

2.4 The survey was carried out per *British Standard 5837:2012, Trees in relation to design, demolition and construction - Recommendations.* This standard gives a systematic, consistent, transparent evaluation method for tree surveying.

2.5 The tree survey was conducted with the aid of a topographical survey.

2.6 **Preliminary management recommendations:** The survey has identified preliminary management recommendations for the trees on or adjacent to this site. Details regarding these specified operations are given in this report (See Appendix 1 - Tree Survey Data). Where work priority is stated to be H – High due to safety reasons, these operations should be carried out as soon as possible. Where work priority is

said to be M/H – medium/high or higher, these operations should be undertaken before the commencement of any works on site.

2.7 **Limitations of the tree survey**: Whilst every effort is made to ensure an accurate assessment of the tree's condition during the survey, no responsibility can be taken for resultant damage or injury that occurred by a failing tree. The survey only gives a snapshot of what is visible and is not obscured on the day of the survey. The survey identifies trees of varying quality and their above-ground/below-ground constraints. This survey does not constitute a full tree condition survey/tree risk assessment of the site, and this report is only valid for 24 months from the date of the tree survey.

3.0 The Trees

3.1 The complete tree survey data can be found in Appendix 1A Tree Survey Data

3.2 Tree Survey Summary Table (See Appendix 3 for BS5837 category definitions). (A more detailed Tree Survey Data Summary can be found in Appendix 1B)

BS5837:2012 Quality Category	Total Number of Individual Trees Surveyed	Total Number of Tree Groups Surveyed	Total Number of Tree Areas Surveyed	Total Number of Woodland Areas Surveyed	Total Number of Hedgerows Surveyed	Total
A (High - Most desirable for retention)	0	0	0	0	0	0
B (Moderate - Desirable for retention)	0	0	0	0	0	0
C (Low - Optional for retention)	1	0	0	0	0	1
U (Poor - Unsuitable for retention)	1	0	0	0	0	1
Total A,B,C,U	2	0	0	0	0	2

4.0 Tree Constraints Plan (TCP) Information

4.1 A Tree Constraints Plan (TCP) can be found in Appendix 2 of this report. An introduction to TCP can also be found at the start of this Appendix Section. For further information and details regarding TCP, please see the *British Standard 5837:2012, Trees in relation to design, demolition and construction – Recommendations.*

5.0 Arboricultural Impact Assessment (AIA)

5.1 The following Arboricultural Impact Assessment has been made for the proposed development design.

5.2.1 Tree Loss – AIA – LOW - The following trees are required to be removed due to poor health.

5.2.2 Individual Tree Loss –

- Tree T1 – Cherry – Low quality (C category)
- Tree T2 – Cherry – Poor quality (U category)

5.2.3 Overall Tree Loss –

Two small trees are identified to be removed due to their poor health. These trees do not present a constraint on developing the site as they can be readily mitigated for by replacement tree planting.

6.0 Arboricultural Method Statement

6.1 The Tree Protection Plan to facilitate the construction of the development design can be found in Appendix 4 of this report. The Tree Protection Plan must comply with all of the following:

- Be regarded as sacrosanct and follow the sequence of events as detailed in the table below
- Be installed before commencement of any demolishing or construction works on site
- Must not be removed or altered without prior approval of the local planning authority

6.2 The following table below provides a detailed sequence of events that must occur to protect the retained trees during all stages of the construction process. These methods must be communicated to the entire construction team before any work on site.

Stage	Arboricultural Method Statement (In the sequence of events)
1.) Preconstruction *(Prior to any on-site construction work, including demolition work, site material storage etc.)*	**1.1 – Tree surgery work** to be carried out is detailed in the Tree Protection Plan (Appendix 4) of this report and to the *British Standard:3998:2010: Recommendation for tree works.*
	1.2 – Design position, form and construction methods of **all utility services** with Arboricultural consideration. All underground service designs MUST conform to the NJUG Volume 4 Guidelines for the Planning, Installation and Maintenance of Utility Apparatus in Proximity to Trees. The full document is available at http://www.njug.org.uk/.
2.) Construction	**2.1 – The construction phase begins**

3.) Post Construction *(Once all construction work has been completed, this includes all utility services)*	**3.1– Hard and soft landscaping commence -** All landscape team members are to be briefed regarding tree protections by an Arboriculturist – 3 New street trees are to be planted (tree species, size, planting specification to be agreed with the LPA).

7.0 Conclusion

7.1 Adhering to the tree protection details in this report, the proposed development can be constructed without any significant long-term adverse impact on the retained trees or the area's amenity.

8.0 Further Information & Qualifications

Stephen Lucocq has been involved in Arboriculture within South Wales for over twenty years. He has worked as an Arborist for many of these years and has an excellent working knowledge of the practical side of the profession. He has always taken an active interest in all areas of Arboriculture and kept up to date with current research and developments.

Qualifications

- First Class BSc (Hons) Degree – Combined Studies - Biology and IT
- Arboricultural Association Technicians Certificate – Level 4 - (Merit)
- PTI - Professional Tree Inspection (Lantra Awards)
- 2D Computer-Aided Design (City and Guilds - Level 3)
- Quantified Tree Risk Assessment (QTRA) – Mike Ellison
- Visual Tree Assessment (VTA) – Mike Ellison
- Arboriculture and Bats (Lantra)
- Industrial Rope Access Trade Association (IRATA)
- Practical Arboriculture Qualifications (NPTC)

Membership

- Arboricultural Association Professional Member (M.Arbor.A)

9.0 Web Information & Bibliography

Web Information

- Arboricultural Association

  http://www.trees.org.uk/

- Cellular Confinement System

  GeoWeb - GreenFix

  CellWeb - Geosynthetics Cellweb

- Underground Utilises Installation

  http://www.njug.org.uk/

Bibliography

- British Standards 3998 (2010) Recommendations for Tree Work UK; British Standards Intuition
- British Standard 5837:2012, Trees in relation to design, demolition and construction - Recommendations UK; British Standards Intuition
- Coombes, A.J (1992) Trees London; Dorling Kindersley
- Lonsdale, D (1999) Principle of Tree Hazard Assessment and Management Edinburgh; Forestry Commission
- Mattheck, C (2007) Field Guide for Visual Tree Assessment Germany; Karlsruhe Research Centre
- Shigo, A.L (1991) Modern Arboriculture USA; Shigo and Trees, Association
- Sterry, P (2007) Collins Complete British Trees London; Collins
- Strouts, R.G (2000) Diagnosis of ill-health in trees Edinburgh; Forestry Commission
- Weber, K & Mattheck, C (2003) Manual of wood decay UK; Arboricultural Association

10.0 Appendix 1A -Tree Survey Data

Tree ID #	Tree Species	Age	Stems	Stem Diam (mm)	Cat	Height + (Lower Branch Height)	Nrth	Est	Sth	Wst	Phys Cond	Struc Cond	Est. Remain Contrib	Comments		Preliminary Management Recommendations		Work Priority	RPR (m)	RPA (m2)
T1	Prunus spp (Cherry)	EM	1	130	C2	3(2)	1	1	1	1.5	F/P	F	10+	low C category.	small street tree, bark flake noted on trunk and some branch decline, located in urban tree planting pit				1.56	7.65
T2	Prunus spp (Cherry)	EM	1	100	U	3(1)	0	0	1	1	F/P	F/P	<10		small street tree, bark flake note and some branch decline, located in urban planting pit, main stem decaying with no growth, lower stem developing as the main tree		remove dead stem		1.2	4.52

10.0 Appendix 1B – Detailed Tree Survey Data Summary

(Please see Appendix 3 - Tree Survey Key)

Field Usage Results.		
Total Records: 2		
Type	Count	% of Total
T	2	100
Tree Species	Count	% of Total
Prunus spp (Cherry)	2	100
Average Stem Diameter	Count	% of Total
<150	2	100
Cat	Count	% of Total
C2	1	50
U	1	50
Age	Count	% of Total
EM	2	100
Height	Count	% of Total
<5	2	100
Phy Cond	Count	% of Total
F/P	2	100
Stuc Cond	Count	% of Total
F	1	50
F/P	1	50
Est. Remain Contrib	Count	% of Total
<10	1	50
10+	1	50
RPR	Count	% of Total

<5	2	100
RPA	Count	% of Total
<5	1	50
<10	1	50

10.0 Appendix 2 - Tree Constraints Plan

An introduction to the Tree Constraints Plan (TCP)

Trees identified to be retained should be treated as constraints to the design of future development. A Tree Constraints Plan has been drawn and can be found over leaf.

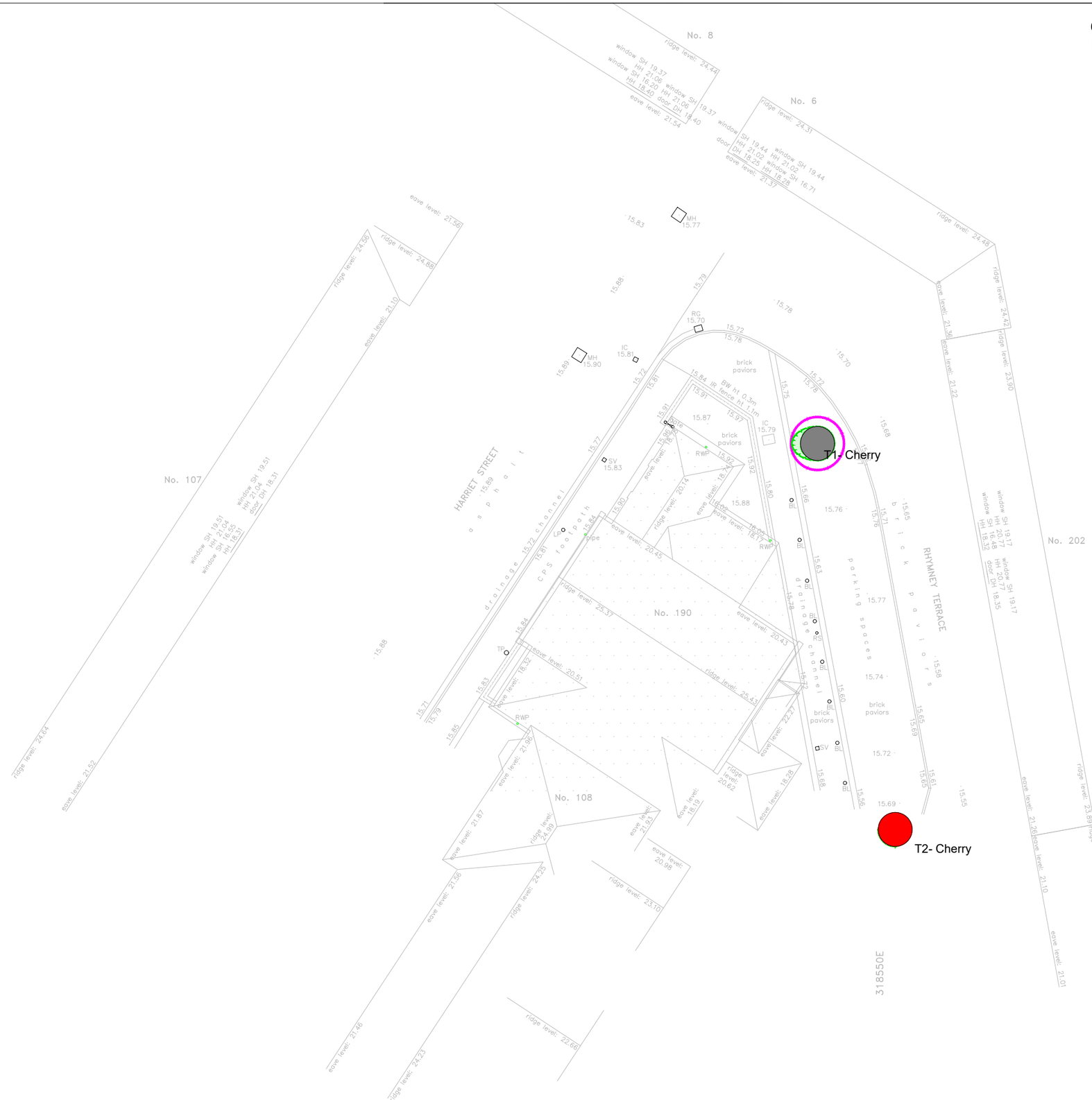
- **Tree Quality** - The TCP highlights the above and below-ground constraints each tree poses to design future development schemes. Further, the BS5837 tree quality category (A - High, B - Moderate, C - Low and U- Unsuitable for retention) are coloured coded as solid circles at the centre of the tree's position.

- **Root Protection Area** – The magenta circle on the TCP sets out the root protection area (RPA). No construction work in this area, ground-level alteration or site traffic (machinery or persons) should occur. This prevents damage to tree roots and soil compaction. (Where possible, an Arboriculturist can design suitable tree protection methods to facilitate construction work/site traffic within these areas).

- **Tree Canopy -** The green circle/oval on the TCP sets out the above-ground constraints of tree canopy spread. Within this area, no construction work or site traffic (machinery or persons) should occur if the tree is to be retained. This prevents damage to the tree branches and trunk. (Where possible, an Arboriculturist can design suitable tree protection methods to facilitate construction work/site traffic within these areas).

- **Tree Shading** – Shade from the retained trees should be considered in the development design. Depending on the tree's height and width, the shade cast will be from a North West to East pattern through the central part of the day.

- **Tree Future growth** - Within future development design, consideration should also be given to the ultimate height and extent of the canopy spread of all trees within site identified to be retained.



Tree Constraints Plan

Site - Harriet Street

Project Ref - 1647.1

Scale 1:250 @ A3

KEY BS 5837:2012 Tree Quality (Colour Coded) *(Individual Tree)*

- **Category A (High)** (*Highly desirable for retention*)
- **Category B (Moderate)** (*Desirable for retention*)
- **Category C (Low)** (*Optional for retention*)
- **Category U (Poor)** (*Unsuitable for retention*)

Tree Key - Individual Trees

Branch Spread *(Measured on the North, East, South and West side of Tree)*

T3-Beech

Tree Species *(Common Tree Name Shown)*

Tree ID# (T- Individual Tree)

Root Protection Area (RPA) *(A layout design tool indicating the minimum area around a tree deemed to contain sufficient roots and rooting volume to maintain the tree's viability, and where the protection of the roots and soil structure is treated as a priority.)*

Tree Key - Group/Area/Woodland/Hedgerow

Tree ID# (**G**-Tree Group, **A**-Tree Area, **W**-Woodland, **H**- Hedgerow)

G3- Ash

Tree Species *(Common Tree Name Shown)*

BS 5837:2012 Tree Quality (Colour Coded as for individual trees)

Average Branch Spread

Shade Pattern - shade pattern not shown on plan *(Early morning shade starting North West through to evening shade to the East)*

Definitions of BS5837:2012 Categories for Trees, Woodlands and Hedgerows (Colour Coded):

A - Those of high quality with an estimated remaining life expectancy of at least 40 years. (*Highly desirable for retention*)

B - Those of moderate quality with an estimated remaining life expectancy of at least 20 years. (*Desirable for retention*)

C - Those of low quality with an estimated remaining life expectancy of at least 10 years, or young trees with a stem diameter below 150mm.
(*Optional for retention*)

U - Those in such a condition that they cannot realistically be retained as living trees in the context of the current land use for longer than 10 years.
(*Unsuitable for retention unless provides high conservation value*)

Please Note:
Barriers and Ground Protection must be designed by an arboriculturist, installed before materials or machinery is bought onto site and before any demolition, development or stripping of soil commences. Once erected, barriers and ground protection should be regarded as sacrosanct, and should not be removed or altered without prior recommendation by an Arboriculturist and approval of the Local Planning Authority (LPA).

Tree Constraints Plan

Site - Harriet Street

Project Ref - 1647.1

Scale 1:250 @ A3

0 5 10 15

Scale Bar - Metres

N

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T1- Cherry

T2- Cherry

HARRIET STREET

RATTYNEY TERRACE

No. 6

No. 108

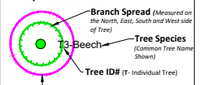
No. 190

318550E

KEY **BS 5837:2012 Tree Quality** (Colour Coded) *(Individual Tree)*

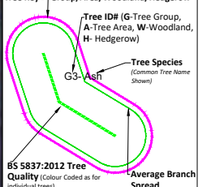
- **Category A (High)** (*Highly desirable for retention*)
- **Category B (Moderate)** (*Desirable for retention*)
- **Category C (Low)** (*Optional for retention*)
- **Category U (Poor)** (*Unsuitable for retention*)

Tree Key - Individual Trees



Root Protection Area (RPA) *(A layout design tool indicating the minimum area around a tree deemed to contain sufficient roots and rooting volume to maintain the tree's viability, and where the protection of the roots and soil structure is treated as a priority.)*

Tree Key - Group/Area/Woodland/Hedgerow



Shade Pattern - shade pattern not shown on plan *(Early morning shade starting North West through to evening shade to the East)*

Definitions of BS5837:2012 Categories for Trees, Woodlands and Hedgerows (Colour Coded):

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Barriers and Ground Protection must be designed by an arboriculturist, installed before materials or machinery is bought onto site and before any demolition, development or stripping of soil commences. Once erected, barriers and ground protection should be regarded as sacrosanct, and should not be removed or altered without prior recommendation by an Arboriculturist and approval of the Local Planning Authority (LPA).

10.0 Appendix 3 - Tree Survey Data Key

- **Tree ID # -** Identifies the location of individual trees (T-ID Number), Groups of trees (G-ID Number), Area of trees (A-ID Number), Hedgerow (H-ID Number), Woodland (W-ID Number), Row of trees (R-ID Number) and tree Stumps (S-ID Number) on the accompanying plan. *(Please note: A group of trees here refers to two or more standing trees that form a visual whole, whereas an area of trees refers to dispersed individual trees standing within the site)*

- **Tree Species -** Scientific names and common tree name in brackets are generally shown.

- **Age**
  - (Y) Young – Less than 1/3 of life completed
  - (SM) Middle Aged - 1/3 - 2/3 of life completed
  - (EM) Early Mature – Just entering Maturity
  - (M) Mature – more than 2/3 of life completed
  - (OM) Over Mature - more than 3/3 of life completed and declining
  - (V) Veteran - (v) Veteran – Veteran trees have no precise definition but are trees considered to be of biological aesthetic or ecological value because of their age

- **Stems –** Number of tree stems used to calculate the RPR/RPA

- **Stem Diam** (mm) - Diameter of tree stem measured in millimetres for single stem trees or average stem diameter calculated for multi-stemmed trees as detailed in section 4.6 & Annex C of the British Standard 5837:2012, Trees in relation to design, demolition and construction - Recommendations. The height above ground level where the stem measurement was taken will be shown if not measured at 1.5 metres above ground level. *(Please note: that the stem diameter of certain trees will have to be estimated due to difficulties in taking measurements or for trees with a large number of stems)*

- **Cat** – Tree Quality Category - British Standard 5837:2012 A, B, C, U + 1, 2, 3

  Based on BS5837:2012, categories A, B, C, and U provide the basis for prioritising trees for retention:

  - A – Those of high quality with an estimated remaining life expectancy of at least 40 years. (*Most desirable for retention*)
  - B - Those of moderate quality with an estimated remaining life expectancy of at least 20 years. (*Desirable for retention*)
  - C – Those of low quality with an estimated remaining life expectancy of at least 10 years, or young trees with a stem diameter below 150mm. (*Optional for retention*)
  - U – Those in such a condition that they cannot realistically be retained as living trees in the context of the current land use for longer than 10 years. (*Unsuitable for retention unless provides high conservation value*)

Retention Criteria Subcategories: Used for identifying subcategories

E.g. A2 = A high-quality tree with high landscape qualities (further details can be found in British Standard 5837:2012, Trees in relation to design, demolition and construction - Recommendations UK; British Standards Intuition)

- 1 – Mainly Arboricultural qualities
- 2 – Mainly landscape qualities
- 3 – Mainly cultural values, including conservation

- **Height + (Lower Branch Height) -** Tree height in metres and in brackets height in metres of the crown (tree branches) clearance at its lowest point above adjacent ground levels.

- **Nrth, Est, Sth, Wst** - Crown Spread (Metres) -Tree branch spread in metres measured in four directions (North, East, South, West) from the trunk.

- **Phys Cond -** Physiological Condition Indicating the health of the tree -

  - (G) Good
  - (F) Fair
  - (P) Poor
  - (D) Dead

- **Struc Cond –** Structural Condition indicating the structural integrity of the tree -

  - (G) Good – No, or remediable physical defects or decay
  - (F) Fair - Physical non-remediable defects or decay present, not presenting imminent danger but should be monitored
  - (P) Poor - physical non-remediable defects or decay present, tree liable to imminent collapse or loss of major limbs.
  - (D) Dead

- **Est. Remain Contrib - (<10, 10+, 20+, 40+)**

  The trees estimated remaining contribution in years, recorded as:

  - <10 – less than 10 years
  - 10+ – at least 10 years
  - 20+ – at least 20 years
  - 40+ – at least 40 years

- **Comments –** Additional Comments, if required

- **Preliminary Management Recommendations –** Work Recommendations, including further investigation of suspected defects that require more detailed assessment and pose potential for wildlife habitat.

- **Work Priority -** Work Priority -This gives a work priority rating of preliminary management for each tree.
    - H - High – Urgent work to be carried out as soon as practicable due to safety reasons (Within 14 days).
    - H/M – High - Medium – Work to be carried out within 6 months/or before the construction phase begins
    - M - Medium – Work to be carried out in 12 months
    - L - Low – After consideration/Re-inspect in 18-24 months
    - Blank – No work required.

- **RPR –** Root protection radius / **RPA -** Root Protection Area **-** Is a layout design tool indicating the minimum area around a tree deemed to contain sufficient roots and rooting volume to maintain the tree's viability and where the protection of the roots and soil structure is treated as a priority. RPR is a circular area measured as a radius in metres from the tree's centre, or RPA is an area in metres squared. This area may be changed in shape but not reduced in size, providing adequate protection for the tree's rooting system.

10.0 Appendix 4 – Tree Protection Plan

Tree Protection Plan

Site - Harriet Street

Project Ref - 1647.1

Scale 1:250 @ A3

0 5 10 15

Scale Bar - Metres

N

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Key : Tree Protection Methods

- 2 small trees to be removed due to poor health *(See Section 5.2 for details)*
- 3 Newly planted trees at the end landscaping phase

Please Note:
Arboricultural Method Statement:
MUST be followed in sequence, include site supervision by an Arboriculturist where specified and adhered to at all times. Details can be found in Section 6 of this report. Noncompliance with this method statement may result in planning enforcement action or prosecution.

Arboricultural Recommendation - Remove one small low quality tree and one small poor quality tree with 3 newly planted trees at the end landscaping phase

CONNECTIONS DESIGN
ARCHITECTURE & INTERIORS

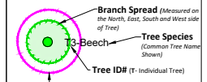
Project	Drawing title	Scale	Paper size	Date	Rev
Proposed Redevelopment at 110 Harriet Street - Cardiff	Proposed Ground Floor Plan	1:100 @ A3	J22/55	PAC06	-

PLANNING

KEY BS 5837:2012 Tree Quality (Colour Coded) *(Individual Tree)*

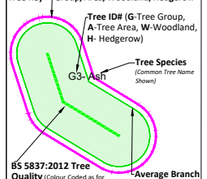
- **Category A (High)** (*Highly desirable for retention*)
- **Category B (Moderate)** (*Desirable for retention*)
- **Category C (Low)** (*Optional for retention*)
- **Category U (Poor)** (*Unsuitable for retention*)

Tree Key - Individual Trees



Root Protection Area (RPA) *(A layout design tool indicating the minimum area around a tree deemed to contain sufficient roots and rooting volume to maintain the tree's viability, and where the protection of the roots and soil structure is treated as a priority.)*

Tree Key - Group/Area/Woodland/Hedgerow



Shade Pattern - shade pattern not shown on plan *(Early morning shade starting North West through to evening shade to the East)*

Definitions of BS5837:2012 Categories for Trees, Woodlands and Hedgerows (Colour Coded):

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C - Those of low quality with an estimated remaining life expectancy of at least 10 years, or young trees with a stem diameter below 150mm.
(*Optional for retention*)

U - Those in such a condition that they cannot realistically be retained as living trees in the context of the current land use for longer than 10 years.
(*Unsuitable for retention unless provides high conservation value*)

10.0 Appendix 5 – Tree Photographs

Tree ID#T1

Tree ID#T2

Appendix